



THE ACCESS WORKBENCH

Section 2

Working with Multiple Tables in Microsoft Access

In Chapter 1's "The Access Workbench," we learned how to create Microsoft Access 2013 databases, tables, forms, and reports. However, we were limited to working with only one table. In this section, we will:

- See examples of the modification problems discussed in Chapters 1 and 2.
- Work with multiple tables.

(Continued)

CONTACT Data

CustomerID	Date	Type	Remarks
1	7/7/2014	Phone	General interest in a Gaea.
1	7/7/2014	Email	Sent general information.
1	7/12/2014	Phone	Set up an appointment.
1	7/14/2014	Meeting	Bought a HiStandard.
3	7/19/2014	Phone	Interested in a SUHi, set up an appointment.
1	7/21/2014	Email	Sent a standard follow-up message.
4	7/27/2014	Phone	Interested in a HiStandard, set up an appointment.
3	7/27/2014	Meeting	Bought a SUHi.
4	8/2/2014	Meeting	Talked up to a HiLuxury. Customer bought one.
3	8/3/2014	Email	Sent a standard follow-up message.
4	8/10/2014	Email	Sent a standard follow-up message.
5	8/15/2014	Phone	General interest in a Gaea.

We will continue to use the WMCRM database we created in Chapter 1's section of "The Access Workbench." At this point, you have created and populated (which means you have inserted the data into) the CONTACT table. Figure AW-2-1 shows the contacts that have been made with each customer. Note that there is no customer with CustomerID 2—this is because we deleted and reentered the data for Jessica Christman.

Possible Modification Problems in the WMCRM Database

We know from the topics covered in this chapter that we really need a separate table to store the CONTACT data, but in order to illustrate the modification problems discussed in Chapter 1 let us combine it into one table with the data already in CUSTOMER. This table is available in the file WMCRM-Combined-Data.accdb, which is available at the Web site for this book (www.pearsonhighered.com/kroenke). We will use this database to see modification problems in non-normalized tables and then build the correctly normalized tables in the actual WMCRM database.

We will need to start Microsoft Access 2013, open the WMCRM-Combined-Data.accdb file, and take a look at the WMCRM-Combined-Data database.

Opening an Existing Microsoft Access Database

1. Select the **Microsoft Access 2013** icon on the Start screen, or click the **Microsoft Access 2013** button on the Taskbar if you pinned it there. The Microsoft Access 2013 splash screen window appears, as shown in Figure AW-2-2.
 - **NOTE:** The menu command or icon location used to start Microsoft Access 2013 may vary, depending on the operating system and how Microsoft Office is installed on the computer you are using.
2. Click the **Open Other Files** button on the Microsoft Access 2013 splash screen to open the File | Open page, as shown in Figure AW-2-3.
3. Click the **Computer** button to open the Open | Computer pane, as shown in Figure AW-2-4.
4. Click the **Browse** button to open the Open dialog box, as shown in Figure AW-2-5.

CONTACT Data

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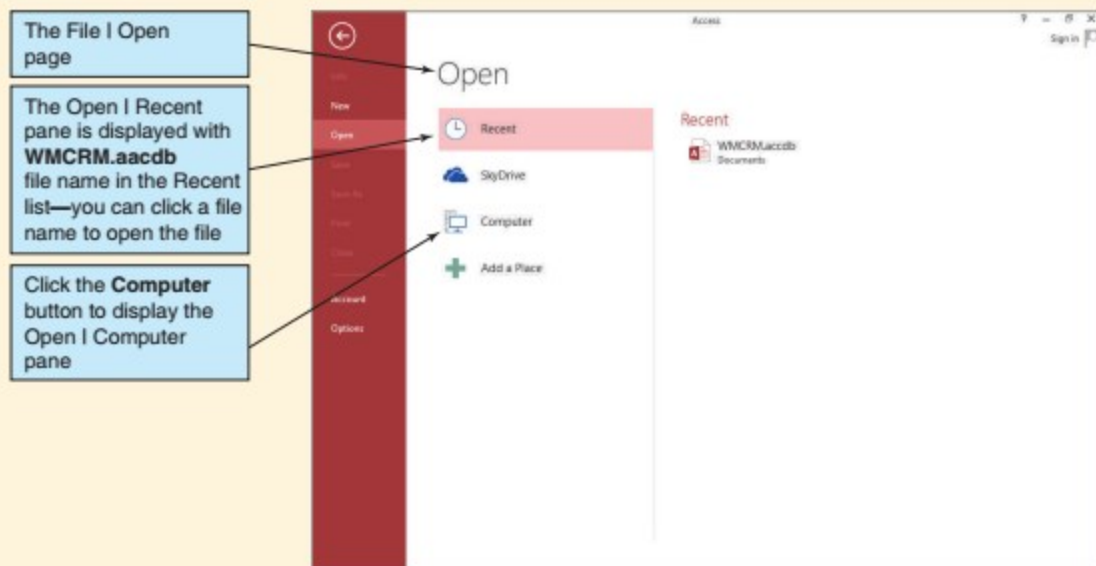
FIGURE AW-2-2

The Microsoft Access 2013 Splash Screen



FIGURE AW-2-3

The Microsoft Access 2013 File | Open Page



(Continued)

The Open | Computer Page

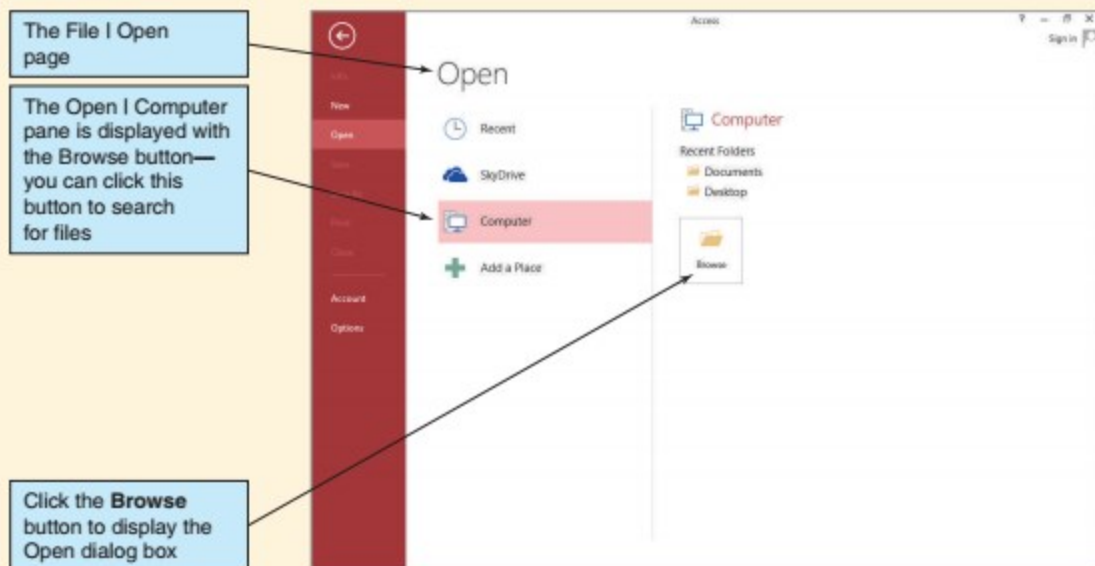


FIGURE AW-2-5

The Open Dialog Box

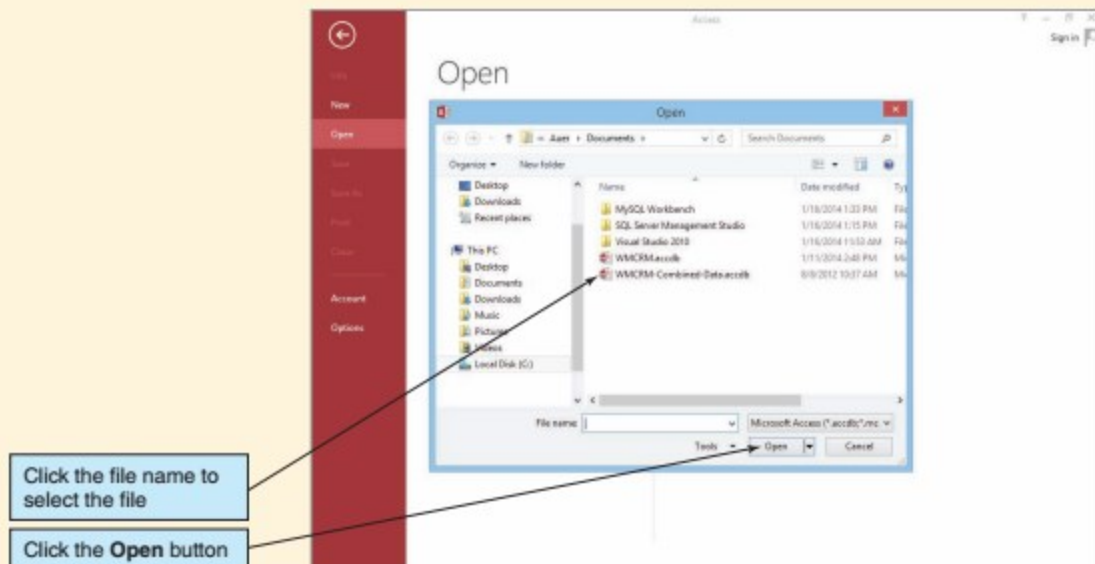


FIGURE AW-2-6

The CUSTOMER_CONTACT Table

CustomerID	LastName	FirstName	Address	City	State	ZIP	Phone	Fax	Email	Date	Type	Remarks
1	Griffey	Ben	5678 25th NE	Seattle	WA	98178	206-456-2345		Ben.Griffey@somewhere.com	7/7/2014	Email	Sent general information.
3	Griffey	Ben	5678 25th NE	Seattle	WA	98178	206-456-2345		Ben.Griffey@somewhere.com	7/7/2014	Phone	General interest in a Sales.
5	Griffey	Ben	5678 25th NE	Seattle	WA	98178	206-456-2345		Ben.Griffey@somewhere.com	8/12/2014	Phone	Set up an appointment.
1	Griffey	Ben	5678 25th NE	Seattle	WA	98178	206-456-2345		Ben.Griffey@somewhere.com	7/14/2014	Meeting	Bought a HiStandard.
2	Griffey	Ben	5678 25th NE	Seattle	WA	98178	206-456-2345		Ben.Griffey@somewhere.com	7/21/2014	Email	Sent a standard follow-up message.
3	Christman	Jessica	3456 98th SW	Seattle	WA	98109	206-467-3456		Jessica.Christman@somewhere.com	7/18/2014	Phone	Interested in a SLUX, set up an appointment.
8	Christman	Jessica	3456 98th SW	Seattle	WA	98109	206-467-3456		Jessica.Christman@somewhere.com	7/27/2014	Meeting	Bought a SLUX.
3	Christman	Jessica	3456 98th SW	Seattle	WA	98109	206-467-3456		Jessica.Christman@somewhere.com	8/3/2014	Email	Sent a standard follow-up message.
4	Christman	Rob	4567 47th NW	Seattle	WA	98107	206-478-4567 206-4		Rob.Christman@somewhere.com	7/27/2014	Phone	Interested in a HiLuxury. Customer bought one.
4	Christman	Rob	4567 47th NW	Seattle	WA	98107	206-478-4567 206-4		Rob.Christman@somewhere.com	8/2/2014	Meeting	Talked up to a HiLuxury. Customer bought one.
4	Christman	Rob	4567 47th NW	Seattle	WA	98107	206-478-4567 206-4		Rob.Christman@somewhere.com	8/10/2014	Email	Sent a standard follow-up message.
5	Hayes	Judy	234 Highland Place	Edmonds	WA	98020	425-554-8765		Judy.Hayes@somewhere.com	8/15/2014	Phone	General interest in a Sales.

- Browse to the **WCMRM-Combined-Data.accdb** file, click the file name to highlight it, and then click the **Open** button.
- The **Security Warning** bar appears with the database. Click the **Security Warning** bar's **Enable Content** button to select this option.
- In the **Navigation Pane**, double-click the **CUSTOMER_CONTACT** table object to open it.
- Click the **Shutter Bar Open/Close** button to minimize the **Navigation Pane**.
- The **CUSTOMER_CONTACT** table appears in **Datasheet view**, as shown in Figure AW-2-6. Note that there is one line for each contact, which has resulted in the duplication of basic customer data. For example, there are five sets of basic data for Ben Griffey.
- Close the **CUSTOMER_CONTACT** table by clicking the document window's **Close** button.
- Click the **Shutter Bar Open/Close** button to expand the **Navigation Pane**.
- In the **Navigation Pane**, double-click the **Customer Contact Data Input Form** object to open it. The **Customer Contact Data Input Form** appears, as shown in Figure AW-2-7. Note that the form displays all the data for one record in the **CUSTOMER_CONTACT** table.

FIGURE AW-2-7

The Customer Contact Data Input Form

All fields from the **CUSTOMER_CONTACT** table appear on the form

Form browsing buttons

Customer Contact Data Input Form

CustomerID	
LastName	Griffey
FirstName	Ben
Address	5678 25th NE
City	Seattle
State	WA
ZIP	98178
Phone	206-456-2345
Fax	
Email	Ben.Griffey@somewhere.com
Date	7/7/2014
Type	Email
Remarks	Sent general information.

(Continued)

The Wallingford Motors Customer Contact Report

Contact data for each customer are grouped together and sorted by date

CustomerID	Date	LastName	FirstName	Email	Type	Remarks
1	7/7/2004	Griffey	Ben	Ben.Griffey@somewhere.com	Phone	General interest in a Gaea.
	7/7/2004	Griffey	Ben	Ben.Griffey@somewhere.com	Email	Sent general information.
	7/12/2004	Griffey	Ben	Ben.Griffey@somewhere.com	Phone	Set up an appointment.
	7/14/2004	Griffey	Ben	Ben.Griffey@somewhere.com	Meeting	Bought a HStandard.
	7/21/2004	Griffey	Ben	Ben.Griffey@somewhere.com	Email	Sent a standard follow-up message.
3	7/19/2004	Christman	Jessica	Jessica.Christman@somewhere.com	Phone	Interested in a SUVH, set up an appointment.
	7/27/2004	Christman	Jessica	Jessica.Christman@somewhere.com	Meeting	Bought a SUVH.
	8/1/2004	Christman	Jessica	Jessica.Christman@somewhere.com	Email	Sent a standard follow-up message.
4	7/27/2004	Christman	Rob	Rob.Christman@somewhere.com	Phone	Interested in a HStandard, set up an appointment.
	8/2/2004	Christman	Rob	Rob.Christman@somewhere.com	Meeting	Talked up to a Hluxury. Customer bought one.
	8/10/2004	Christman	Rob	Rob.Christman@somewhere.com	Email	Sent a standard follow-up message.
5	8/15/2004	Hayes	Judy	Judy.Hayes@somewhere.com	Phone	General interest in a Gaea.

- Close the Customer Contact Data Input Form by clicking the document window's **Close** button.
- In the Navigation Pane, double-click the **Wallingford Motors Customer Contact Report** to open it.
- Click the **Shutter Bar Open/Close** button to minimize the Navigation Pane.
- The Wallingford Motors Customer Contact Report appears, as shown in Figure AW-2-8. Note that the form displays the data for all contacts in the CUSTOMER_CONTACT table, sorted by CustomerNumber and Date. For example, all the contact data for Ben Griffey (who has a CustomerID of 1) is grouped at the beginning of the report.
- Close the Wallingford Motors Customer Contact Report by clicking the document window's **Close** button.
- Click the **Shutter Bar Open/Close** button to expand the Navigation Pane.

Now, assume that Ben Griffey has changed his email address from Ben.Griffey@somewhere.com to Ben.Griffey@elsewhere.com. In a well-formed relation, we would have to make this change only once, but a quick examination of Figures AW-2-6 through AW-2-8 shows that Ben Griffey's email address appears in multiple records. We therefore have to change it in every record to avoid update problems. Unfortunately, it is easy to miss one or more records, especially in large tables.

Updating Ben Griffey's Email Address

- In the Navigation Pane, double-click the **Customer Contact Data Input Form** object to open it. Because Ben Griffey is the customer in the first record, his data is already in the form.
- Edit the **Email** address to read *Ben.Griffey@elsewhere.com*, as shown in Figure AW-2-9.
- Click the **Next Record** button to move to the next record in the table. Again, the record shows Ben Griffey's data, so again edit the **Email** address to read *Ben.Griffey@elsewhere.com*.
- Click the **Next Record** button to move to the next record in the table. For the third time, the record shows Ben Griffey's data, so again edit the **Email** address to read *Ben.Griffey@elsewhere.com*.
- Click the **Next Record** button to move to the next record in the table. For the fourth time, the record shows Ben Griffey's data, so again edit the **Email** address to read *Ben.Griffey@elsewhere.com*.

The Customer Contact Data Input Form with the Updated Email Address

The email address has been updated

The Next Record button

Customer Contact Data Input Form

CustomerID	1
LastName	Griffey
FirstName	Ben
Address	5678 25th NE
City	Seattle
State	WA
ZIP	98178
Phone	206-456-2345
Fax	
Email	Ben.Griffey@elsewhere.com
Date	7/7/2014
Type	Email
Remarks	Sent general information.

Record: 1 of 12

6. Click the **Next Record** button to move to the next record in the table. Finally, another customer's data (the data for Jessica Christman's contact on 7/19/2014) appears in the form, so we assume that we have made all the necessary updates to the database records.
7. Close the Customer Contact Data Input form by clicking the document window's **Close** button.
8. In the Navigation Pane, double-click the report **Wallingford Motors Customer Contact Report** to open it.
9. Click the **Shutter Bar Open/Close** button to minimize the Navigation Pane.
10. The Wallingford Motors Customer Contact Report now looks as shown in Figure AW-2-10. Note that the email addresses shown for Ben Griffey are inconsistent—we missed one record when we updated the table, and now we have inconsistent data. A modification error—in this case an update error—has occurred.
11. Close the Wallingford Motors Customer Contact Report by clicking the document window's **Close** button.
12. Click the **Shutter Bar Open/Close** button to expand the Navigation Pane.

This simple example shows how easily modification problems can occur in tables that are not normalized. With a set of well-formed, normalized tables, this problem would not have occurred.

Closing the WMCRM-Combined-Data Database

1. Click the **Close** button to close the database and exit Microsoft Access.

(Continued)

The Updated Wallingford Motors Customer Contact Report

A modification problem has occurred. Not all records were updated with the new email address, and the database records are now inconsistent

CustomerID	Date	LastName	FirstName	Email	Type	Remarks
1	7/7/2014	Griffey	Ben	Ben.Griffey@elsewhere.com	Phone	General interest in a Gaea.
	7/7/2014	Griffey	Ben	Ben.Griffey@elsewhere.com	Email	Sent general information.
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	7/27/2014	Christman	Jessica	Jessica.Christman@somewhere.com	Meeting	Bought a SUV.
	8/1/2014	Christman	Jessica	Jessica.Christman@somewhere.com	Email	Sent a standard follow-up message.
4	7/27/2014	Christman	Rob	Rob.Christman@somewhere.com	Phone	Interested in a HitStandard, set up an appointment.
	8/2/2014	Christman	Rob	Rob.Christman@somewhere.com	Meeting	Talked up to a HitLuxury. Customer bought one.
	8/10/2014	Christman	Rob	Rob.Christman@somewhere.com	Email	Sent a standard follow-up message.
5	8/15/2014	Hayes	Judy	Judy.Hayes@somewhere.com	Phone	General interest in a Gaea.

Working with Multiple Tables

The table structure for the CUSTOMER_CONTACT table in the WCMCRM-Combined-Data database is:

CUSTOMER_CONTACT (CustomerID, LastName, FirstName, Address, City, State, ZIP, Phone, Fax, Email, Date, Type, Remarks)

Applying the normalization process discussed in this chapter, we will have the following set of tables:

CUSTOMER (CustomerID, LastName, FirstName, Address, City, State, ZIP, Phone, Fax, Email)

CONTACT (ContactID, CustomerID, ContactDate, ContactType, Remarks)

with the referential integrity constraint:

CustomerID in CONTACT must exist in CustomerID in CUSTOMER

Note that we have modified a couple of column names in the CONTACT table—we are using ContactDate instead of Date and ContactType instead of Type. We will discuss the reason for this later in this section. Our task now is to build and populate the CONTACT table and then to establish the relationship and referential integrity constraint between the two tables.

First, we need to create and populate (insert data into) the CONTACT table, which will contain the columns and column characteristics shown in the table in Figure AW-2-11.⁶ The CustomerID column appears again in CONTACT, this time designated as a

⁶Although we are using it for simplicity in this example, a column such as Remarks (also often called Comments or Notes) can cause problems in a database. For a complete discussion, see David M. Kroenke and David J. Auer, *Database Processing: Fundamentals, Design, and Implementation*, 13th edition (Upper Saddle River, NJ: Prentice Hall, 2014).

Database Column Characteristics for the CONTACT Table

Column Name	Type	Key	Required	Remarks
ContactID	AutoNumber	Primary Key	Yes	Surrogate Key
CustomerID	Number	Foreign Key	Yes	Long Integer
ContactDate	Date/Time	No	Yes	Short Date
ContactType	Text (10)	No	Yes	Allowed values are Phone, Fax, Email, and Meeting
Remarks	Memo	No	No	

foreign key. As discussed in this chapter, the term *foreign key* designates this column as the link to the CUSTOMER table. The value in the CustomerID column of CONTACT tells which customer was contacted. All we have to do is look up the value of CustomerID in the CUSTOMER table.

Note that when we build the CONTACT table there is no “foreign key” setting. We will set up the database relationship between CUSTOMER and CONTACT after we have finished building the CONTACT table.

Note the following:

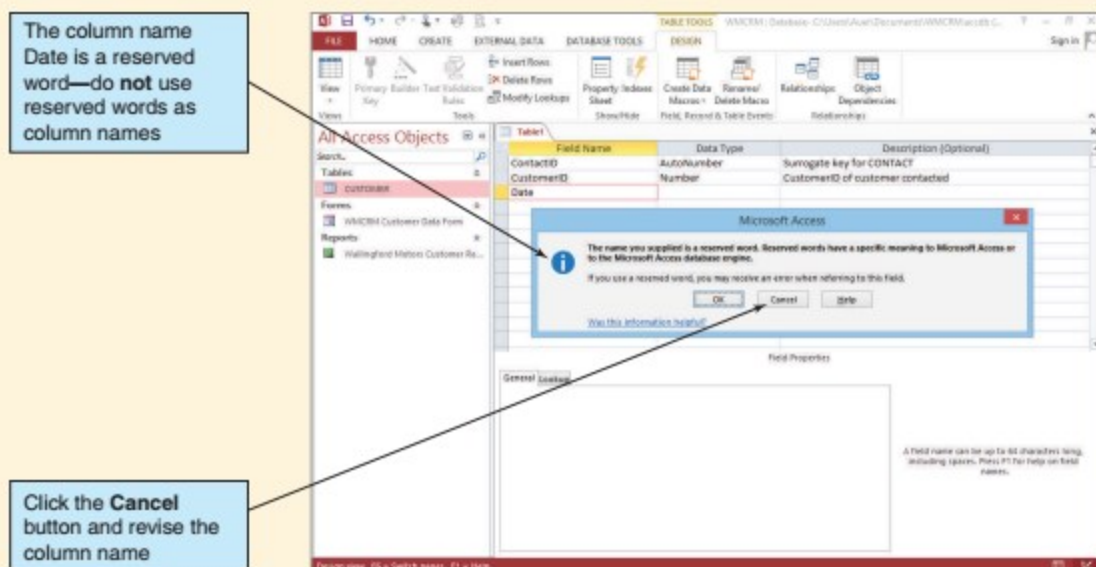
- Some new data types are being used: Number, Date/Time, and Memo.
- CustomerID must be set as a Number data type and specifically as a Long Integer data type to match the data type Microsoft Access creates for the AutoNumber data type in the CUSTOMER table.
- The Type column has only four allowed values: Phone, Fax, Email, and Meeting. For now, we can simply input only these data values. You will learn how to enforce the data restriction for this column in Chapter 3.

Creating the CONTACT Table

1. Open Microsoft Access 2013.
2. In the Recent list of database files, click **WMCRM.accdb**. The database file opens in Microsoft Access.
3. Click the **Create** command tab.
4. Click the **Table Design** button.
5. The Table1 tabbed document window is displayed in Design view. Note that along with the Table1 window a contextual tab named Table Tools is displayed and that this tab adds a new command tab and ribbon, named Design, to the set of command tabs displayed.
6. Using the steps we followed to create the CUSTOMER table in Chapter 1’s section of “The Access Workbench,” begin to create the CONTACT table. The following steps detail only new information that you need to know to complete the CONTACT table.
 - **NOTE:** When creating the CONTACT table, be sure to enter appropriate comments in the Description column.
7. When creating the CustomerID column, set the data type to **Number**. Note that the default Field Size setting for Number is Long Integer, so no change is necessary. Be sure to set the Required property to **Yes**.
8. After creating the ContactID column, set it as the primary key of the table.

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The Reserved Word Warning

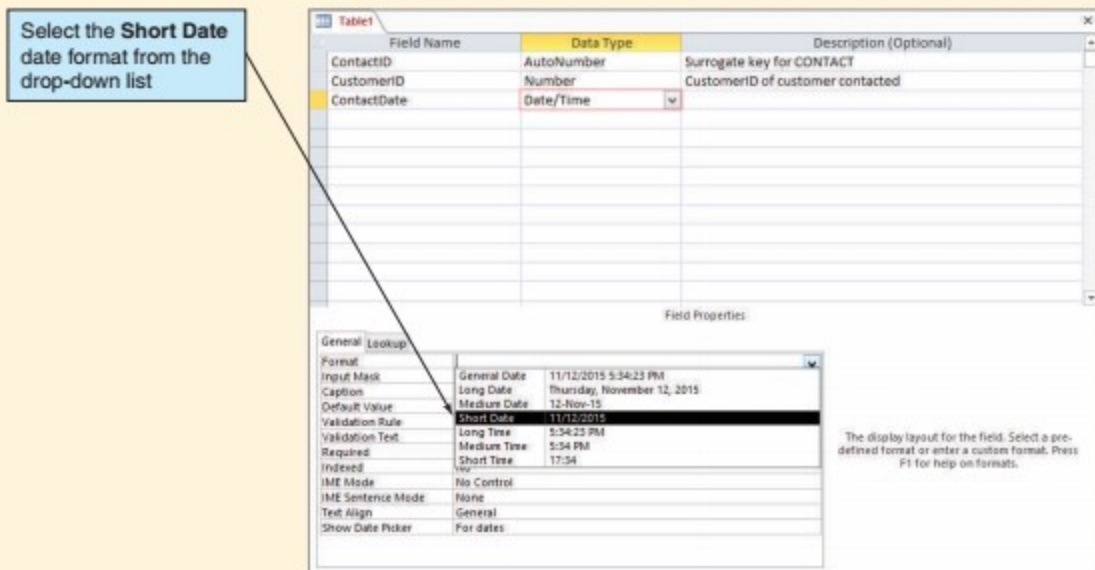


9. When creating the **ContactDate** column, start by using the column name *Date*. As soon as you enter the column name and try to move to the Data Type column, Microsoft Access displays a dialog box, warning you that *Date* is a reserved word, as shown in Figure AW-2-12. Click the **Cancel** button, and change the column name to **ContactDate**.
 - **NOTE:** Normally, you should avoid reserved words such as *Date* and *Time*. Generally, column names such as **ContactDate** are preferred, both to avoid reserved words and to clarify exactly which date you are referring to, and that is why we changed the column names in the **CONTACT** table.
10. When creating the **ContactDate** column, set the data type to **Date/Time** and set the format to **Short Date**, as shown in Figure AW-2-13. Be sure to set the Required property to **Yes**.
11. To name and save the **CONTACT** table, click the **Save** button in the Quick Access Toolbar.
12. Type the table name **CONTACT** into the Save As dialog box text box, and then click the **OK** button. The table is named and saved, and it now appears with the table name **CONTACT**.
13. To close the **CONTACT** table, click the **Close** button in the upper-right corner of the tabbed document window. The **CONTACT** table now appears as a table object in the Navigation Pane.

Creating Relationships Between Tables

In Microsoft Access, you build relationships between tables by using the **Relationships** window, which you access by using the **Database Tools | Relationships** command. After a relationship is created in the Relationships window, referential integrity constraints are set in the **Edit Relationships** dialog box within that window by using the **Enforce Referential Integrity** check box.

Setting the Date Format

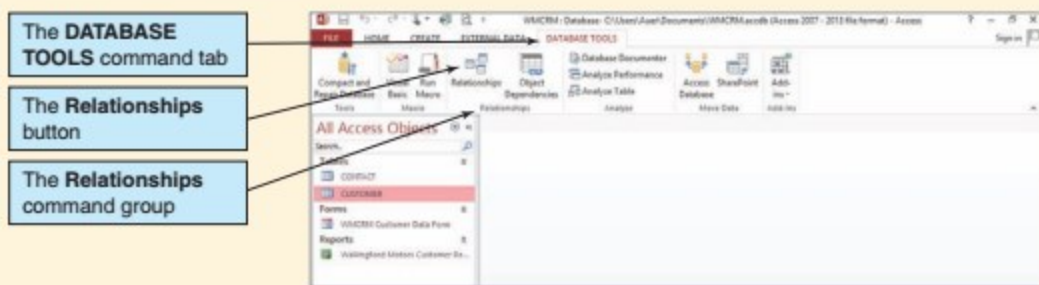


Creating the Relationship Between the CUSTOMER and CONTACT Tables

1. Click the **Database Tools** command tab to display the Database Tools command groups, as shown in Figure AW-2-14.
2. Click the **Relationships** button in the Show/Hide group. As shown in Figure AW-2-15, the Relationships tabbed document window appears, together with the Show Table dialog box. Note that along with the Relationships window, a contextual tab named Relationship Tools is displayed and that this tab adds a new command tab named Design to the set of command tabs displayed.
3. In the Show Table dialog box, the CONTACT table is already selected. Click the **Add** button to add CONTACT to the Relationships window.
4. In the Show Table dialog box, click the **CUSTOMER** table to select it. Click the **Add** button to add CUSTOMER to the Relationships window.
5. In the Show Table dialog box, click the **Close** button to close the dialog box.
6. Rearrange and resize the table objects in the Relationships window using standard Windows drag-and-drop techniques. Rearrange the CUSTOMER and CONTACT table objects until they appear as shown in Figure AW-2-16. Now we are ready to create the relationship between the tables.
 - **NOTE:** A formal description of how to create a relationship between two tables is "In the Relationships window, drag a primary key column and drop it on top of the corresponding foreign key column." It is easier to understand this after you have actually done it.
7. Click and hold the column name **CustomerID** in the **CUSTOMER** table and then drag it over the column name **CustomerID** in the **CONTACT** table. Release the mouse button, and the Edit Relationships dialog box appears, as shown in Figure AW-2-17.
 - **NOTE:** In CUSTOMER, CustomerID is the primary key, and in CONTACT, CustomerID is the foreign key.

(Continued)

The Database Tools Command Tab



8. Click the **Enforce Referential Integrity** check box.
9. Click the **Create** button to create the relationship between **CUSTOMER** and **CONTACT**. The relationship between the tables now appears in the Relationships window, as shown in Figure AW-2-18.
10. To close the Relationships window, click the **Close** button in the upper-right corner of the document window. A Microsoft Access warning dialog box appears, asking whether you want to save changes to the layout of relationships. Click the **Yes** button to save the changes and close the window.

At this point, we need to add data on customer contacts to the **CONTACT** table. Using the **CONTACT** table in Datasheet view, as discussed earlier, we enter the data shown in Figure AW-2-1 into the **CONTACT** table. Again, note that there is *no* customer

FIGURE AW-2-15

The Relationships Window

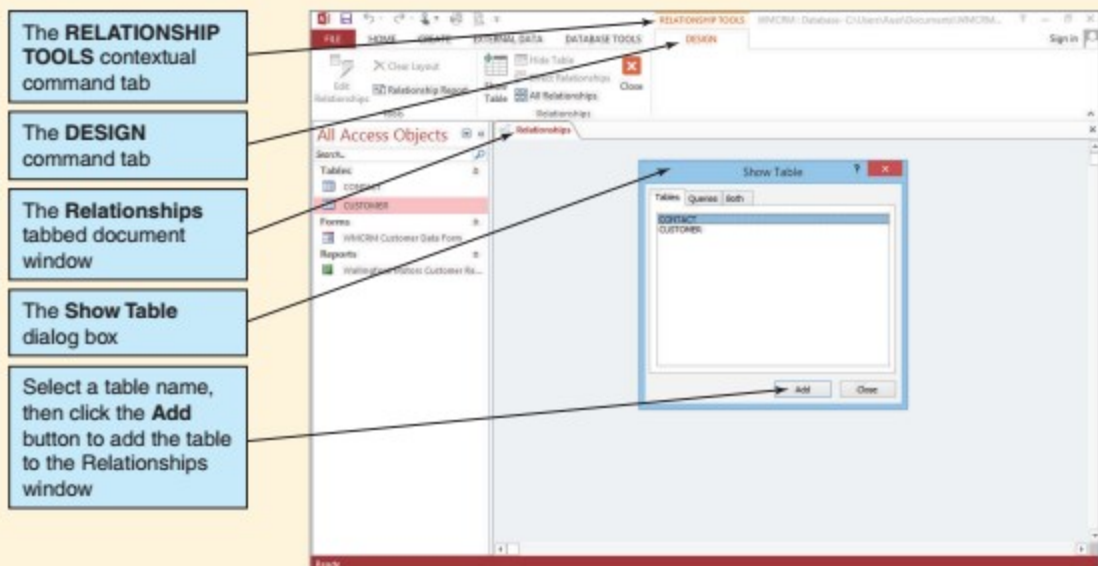
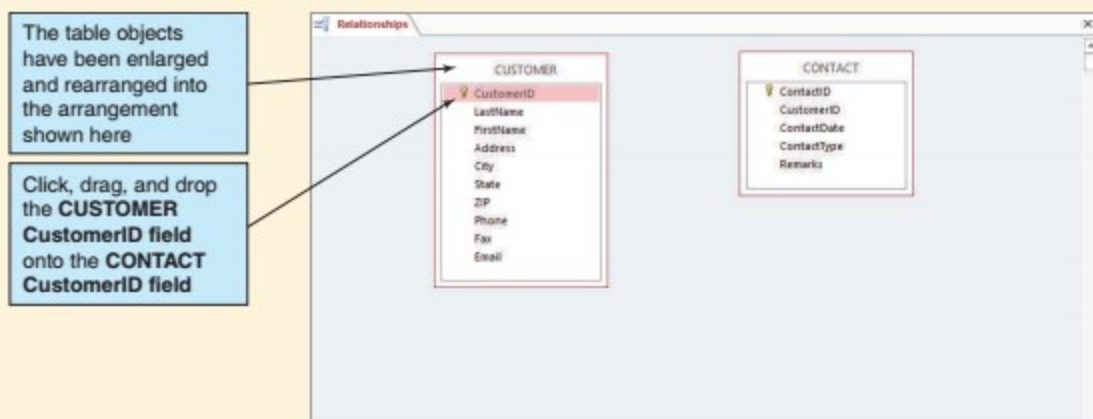


FIGURE AW-2-16

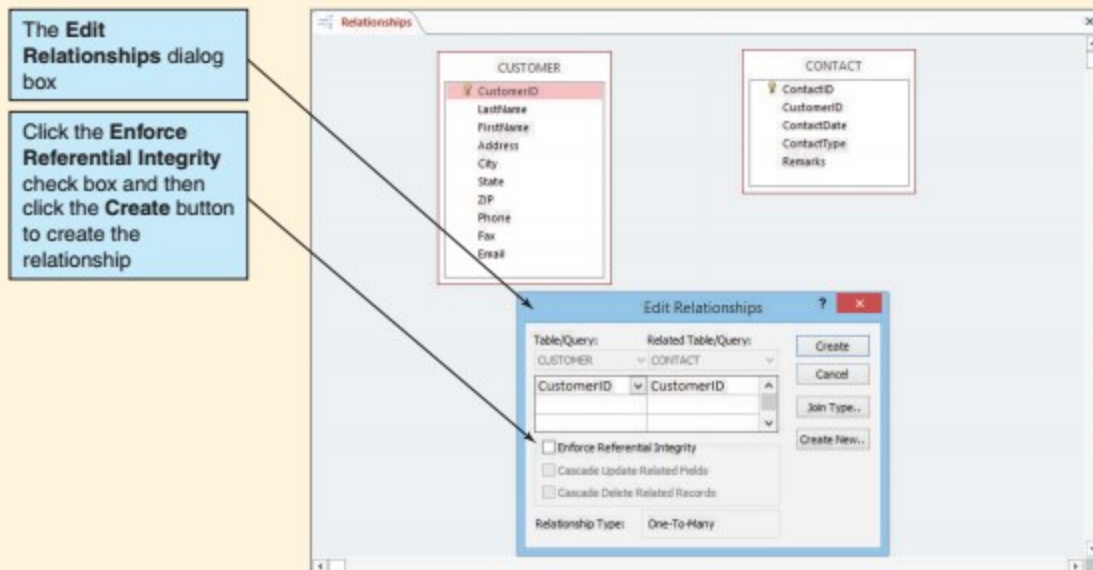
The Table Objects in the Relationships Window



with CustomerID of 2—this is because we deleted and reentered the data for Jessica Christman in Chapter 1’s section of “The Access Workbench.” Also note that because referential integrity is enabled, we *cannot* enter a CustomerID that does not already exist in the CUSTOMER table. The CONTACT table with the data inserted looks as shown in Figure AW-2-19. Be sure to close the table after the data have been entered.

FIGURE AW-2-17

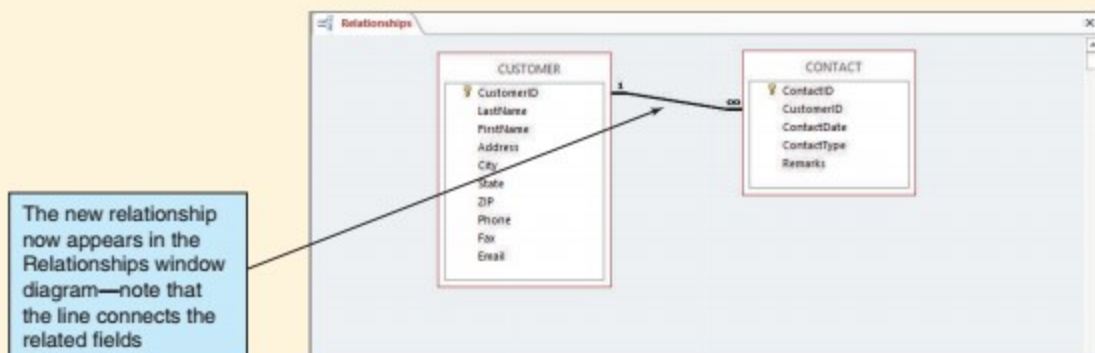
The Edit Relationships Dialog Box



(Continued)

FIGURE AW-2-18

The Completed Relationship



Using a Form That Includes Two Tables

In Chapter 1's section of "The Access Workbench," we created a data entry form for the CUSTOMER table. Now we will create a Microsoft Access form that will let us work with the combined data from both tables.

Creating a Form for Both the CUSTOMER and CONTACT Tables

1. Click the **Create** command tab.
2. Click the **Form Wizard** button in the Forms command group. The Form Wizard appears.
3. Select the **CUSTOMER** table in the Tables/Queries drop-down list. To add all the columns, click the **right-facing double-chevron** button. Do *not* click the **Next** button yet.

FIGURE AW-2-19

Data in the CONTACT Table

ContactID	CustomerID	ContactDate	ContactType	Remarks
1	1	7/7/2014	Phone	General interest in a Gaea.
2	1	7/7/2014	Email	Sent general information.
3	1	7/12/2014	Phone	Set up an appointment.
4	1	7/14/2014	Meeting	Bought a HiStandard.
5	3	7/19/2014	Phone	Interested in a SUHI, set up an appointment.
6	1	7/21/2014	Email	Sent a standard follow-up message.
7	4	7/27/2014	Phone	Interested in a HiStandard, set up an appointment.
8	3	7/27/2014	Meeting	Bought a SUHI.
9	4	8/2/2014	Meeting	Talked up to a HiLuxury. Customer bought one.
10	3	8/3/2014	Email	Sent a standard follow-up message.
11	4	8/10/2014	Email	Sent a standard follow-up message.
12	5	8/15/2014	Phone	General interest in a Gaea.
*(New)	0			

The Completed Form for CUSTOMER and CONTACT Data

Buttons for scrolling through the CONTACT records for this customer

Buttons for scrolling through the CUSTOMER records

WMCRM Customer Contacts Form

CustomerID: [] Email: Ben.Griffey@somewhere.com

LastName: Griffey

FirstName: Ben

Address: 5678 25th NE

City: Seattle

State: WA

ZIP: 98178

Phone: 206-456-2345

Fax: []

Contact Data

ContactDate	ContactType	Remarks
7/7/2014	Phone	General interest in a Gaba.
7/7/2014	Email	Sent general information.
7/12/2014	Phone	Set up an appointment.
7/14/2014	Meeting	Bought a HiStandard
7/21/2014	Email	Sent a standard follow-up mess

Record: 1 of 5

Record: 1 of 4

4. Select the **CONTACT** table in the Tables/Queries drop-down list. Individually select and add the **ContactDate**, **ContactType**, and **Remarks** columns to the Selected Fields list by using the **right-facing single-chevron** button. Now click the **Next** button.
 - **NOTE:** You have just created a set of columns from two tables that you want to appear on one form.
5. When asked "How do you want to view your data?" use the default **by CUSTOMER** selection because we want to see all contacts for each customer. Also use the selected **Forms with subforms** option to treat the **CONTACT** data as a subform within the **CUSTOMER** form. Click the **Next** button.
6. When asked "What layout would you like for your subform?" click the **Next** button to use the default Datasheet layout.
7. When asked "What titles do you want for your form?" type the form title **WMCRM Customer Contacts Form** into the Form: text box and the form title **Contact Data** into the Subform: text box. Click the **Finish** button. The completed form appears.
8. Click the **Shutter Bar Open/Close** button to minimize the Navigation Pane. The completed form is displayed as shown in Figure AW-2-20.
9. Click the **Shutter Bar Open/Close** button to expand the Navigation Pane.
10. Close the form window.

Creating a Report That Includes Data from Two Tables

In this section, we will create a report that includes data from two or more tables. This Microsoft Access report will let us use the combined data from both the **CUSTOMER** and **CONTACT** tables.

Creating a Report for Both the CUSTOMER and CONTACT Tables

1. Click the **Create** tab.
2. Click the **Report Wizard** button to display the Report Wizard.
3. Select the **CUSTOMER** table in the Tables/Queries drop-down list. One by one, click **LastName**, **FirstName**, **Phone**, **Fax**, and **Email** to select each one, and then click the **right-facing single-chevron** button to add each column to the Selected Fields list. Do *not* click the Next button yet.
4. Select the **CONTACT** table in the Tables/Queries drop-down list. Individually select and add the **ContactDate**, **ContactType**, and **Remarks** columns to the Selected Fields list by clicking the **right-facing single-chevron** button. Now click the **Next** button.
5. When asked “How do you want to view your data?” click the **Next** button to use the default **CUSTOMER** selection (in order to see all contacts for each customer).
6. When asked “Do you want to add any grouping levels?” click the **Next** button to use the default nongrouped column listing.
7. We are now asked “What sort order do you want for detail records?” This is the sort order for the CONTACT information. The most useful sorting order is by date, in ascending order. Click the **sort field 1** drop-down list arrow and select **ContactDate**. Leave the sort order button set to **Ascending**. Click the **Next** button.
8. We are now asked “How would you like to lay out your report?” We will use the default setting of stepped layout, but click the **Landscape orientation** radio button to change the report orientation to landscape. Then click the **Next** button.
9. When asked “What title do you want for your report?” edit the report title to read **Wallingford Motors Customer Contacts Report**. Leave the **Preview the report** radio button selected. Click the **Finish** button. The completed report is displayed in Print Preview mode.
10. Click the **Close Print Preview** button to close Print Preview.
11. Click the **Home** command tab.
12. Click the **Shutter Bar Open/Close** button to minimize the Navigation Pane. The completed report is displayed as shown in Figure AW-2-21.

FIGURE AW-2-21

The Wallingford Motors Customer Contact Report

View gallery arrow button—use this button to access Design view if needed

LastName	FirstName	Phone	Fax	Email	ContactDate	ContactType	Remarks
Joe Blue	Ben	226-456-2345		Ben.A@MyPhoneNumbers.com	1/7/2014	Email	Get general information.
					1/7/2014	Phone	General interest in a Ques.
					3/12/2014	Phone	Set up an appointment.
					3/14/2014	Meeting	Bring a notebook.
Christman	Jessica	226-427-3456		Jessica.Christman@myphones.com	3/21/2014	Email	Set a schedule follow-up message.
					3/19/2014	Phone	Interested in a 5.0L, set up an appointment.
					1/17/2014	Meeting	Bring a notebook.
					1/17/2014	Phone	Set a schedule follow-up message.
Christman	Joe	226-456-2345	226-456-2345	Joe.Christman@myphones.com	4/17/2014	Phone	Interested in a 1.8L turbo, set up an appointment.
					6/2/2014	Meeting	Talked up to a 1.8L turbo. Customer brought a notebook.
					8/18/2014	Email	Set a schedule follow-up message.
					3/15/2014	Phone	General interest in a Ques.
Friday, January 16, 2014							

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13. Although this may not be the best layout for the report, the Microsoft Access Form Wizard has created a usable report with all columns correctly sized to display the information (if there are any columns that are not correctly displayed use the Layout view in the view gallery to make minor adjustments—this tool can be used to make basic adjustments by simply clicking the report section you want to change). We will discuss how to use report Design view to modify reports in Chapter 5's section of "The Access Workbench."
14. Click the **Shutter Bar Open/Close** button to expand the Navigation Pane.
15. Click the document window's **Close** button to close the report window.

Closing the Database and Exiting Microsoft Access

We have finished the work we need to do in this chapter's "The Access Workbench." As usual, we finish by closing the database and Microsoft Access.

Closing the WMCRM Database and Exiting Microsoft Access

1. To close the WMCRM database and exit Microsoft Access 2013, click the **Close** button in the upper-right corner of the Microsoft Access 2013 window.