

Exhibit 1 Home Depot Performance Data, 1997–2006 (\$ amounts in millions, except average customer ticket, number of customer transactions also in millions)

Home Depot	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Gross Margin as a % of sales	28.1%	28.5%	29.7%	29.9%	30.2%	31.1%	31.8%	33.4%	33.5%	32.8%
Amount of inventory	\$3,602	\$4,293	\$5,489	\$6,556	\$6,725	\$8,338	\$9,076	\$10,076	\$11,401	\$12,822
Inventory per store	\$5.8	\$5.6	\$5.9	\$5.8	\$5.0	\$5.4	\$5.3	\$5.3	\$5.6	\$6.0
Number of stores	624	761	930	1,134	1,333	1,532	1,707	1,890	2,042	2,147
Number of employees	124,400	156,700	201,400	227,300	256,300	280,900	298,800	323,149	344,800	364,400
Number of customer transactions	550	665	797	936	1,091	1,161	1,246	1,295	1,330	1,330
Average customer ticket	\$43.63	\$45.05	\$47.87	\$48.65	\$48.64	\$49.43	\$51.15	\$54.89	\$57.98	\$58.90
Same-store (comp store) sales growth	7%	7%	10%	4.0%	—	(0.5)%	3.7%	5.1%	3.1%	(2.8)%

Source: Adapted from Home Depot Annual Report data for 2000–2006, accessed February 21, 2008.

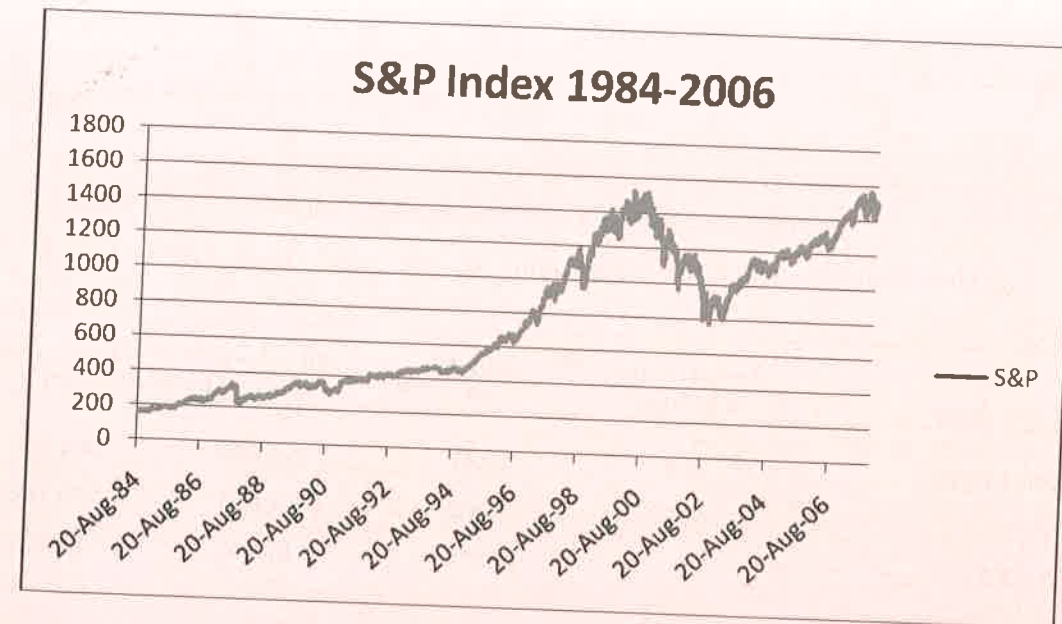
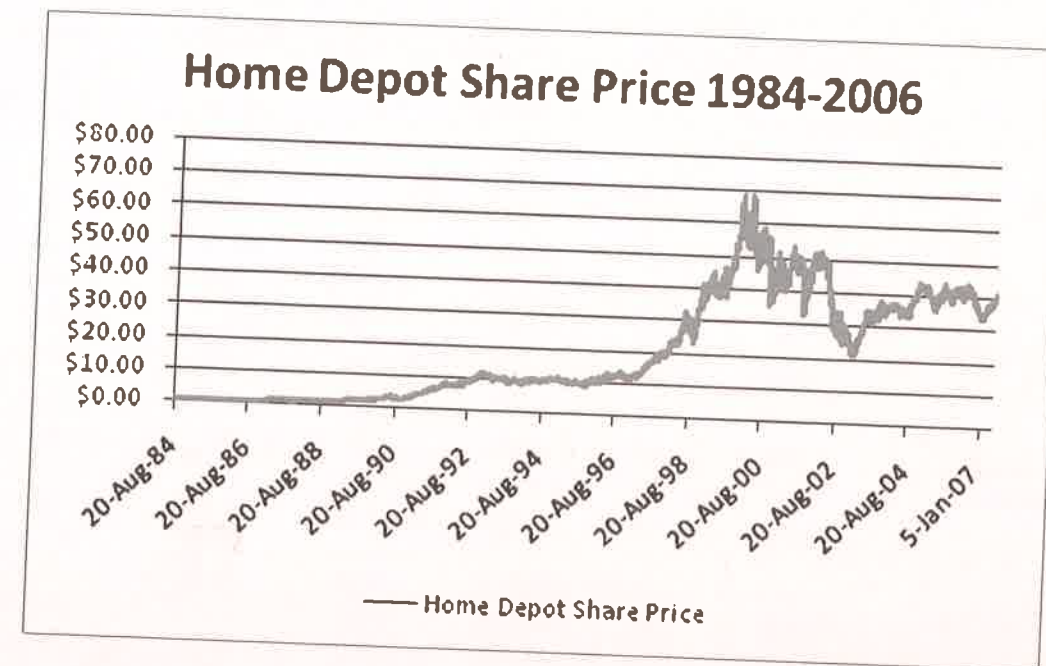
Exhibit 2 Home Depot Income Statement Data, 1997–2006 (in \$ millions)

Home Depot	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Sales	24,156	30,219	38,434	45,738	53,553	58,247	64,816	73,094	81,511	90,837
Cost of Goods Sold	17,375	21,614	27,023	32,057	37,406	40,139	44,236	48,664	54,191	61,054
Gross Margin	6,781	8,605	11,411	13,681	16,147	18,108	20,580	24,430	27,320	29,783
Operating expenses										
Selling and Store Operating	4,303	5,341	6,832	8,513	10,163	11,180	12,502	15,105	16,485	18,348
Pre-opening	65	88	113	142	117	96	86	—	—	—
General and Administrative	413	515	671	835	935	1,002	1,146	1,399	1,472	1,762
Non-recurring Charge	104	—	—	—	—	—	—	—	—	—
Total	4,885	5,944	7,616	9,490	11,215	12,278	13,734	16,504	17,957	20,110
Operating Income	1,896	2,661	3,795	4,191	4,932	5,830	6,846	7,926	9,363	9,673
Interest income (expense)	44	30	37	47	53	79	59	56	62	27
Interest and investment income	-42	-37	-28	-21	-28	-37	-62	-70	-143	-392
Interest expense	2	-7	9	26	25	42	-3	-14	-81	-365
EBIT	1,898	2,654	3,804	4,217	4,957	5,872	6,843	7,912	9,282	9,308
Income taxes	738	1,040	1,484	1,636	1,913	2,208	2,559	2,911	3,444	3,547
Net Earnings	1,160	1,614	2,320	2,581	3,044	3,664	4,304	5,001	5,838	5,761

Source: Home Depot annual reports.

Notes: Fiscal years ending: February 1, 1998; January 31, 1999 and January 30, 2000; January 28, 2001; February 3, 2002; February 1, 2004; January 30, 2005; January 29, 2006; and January 28, 2007.

Exhibit 3 Home Depot Share Price, 1984–2006 in \$USD



Source: Adapted from Google Finance data for August 20, 1984 through August 20, 2006, accessed February 21, 2008.