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General Electric Company (GE) - NYSE ★ Follow

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Balance Sheet

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All numbers in thousands

Period Ending	Dec 31, 2012	Dec 31, 2011	Dec 31, 2010
Assets			
Current Assets			
Cash And Cash Equivalents	77,356,000	84,501,000	78,943,000
Short Term Investments	48,510,000	47,374,000	43,938,000
Net Receivables	287,489,000	307,957,000	329,204,000
Inventory	15,374,000	13,792,000	11,526,000
Other Current Assets	-	-	-
Total Current Assets	428,729,000	453,624,000	463,611,000
Long Term Investments	-	-	-
Property Plant and Equipment	69,954,000	66,450,000	103,099,000
Goodwill	73,447,000	72,625,000	64,388,000
Intangible Assets	11,987,000	12,068,000	9,971,000
Accumulated Amortization	-	-	-
Other Assets	101,211,000	113,422,000	106,724,000
Deferred Long Term Asset Charges	-	-	-
Total Assets	685,328,000	718,189,000	747,793,000
Liabilities			
Current Liabilities			
Accounts Payable	28,532,000	29,546,000	56,943,000
Short/Current Long Term Debt	131,515,000	166,869,000	147,977,000
Other Current Liabilities	61,356,000	57,911,000	67,328,000
Total Current Liabilities	221,403,000	254,326,000	272,248,000
Long Term Debt	236,084,000	243,459,000	293,323,000
Other Liabilities	99,448,000	102,401,000	55,271,000
Deferred Long Term Liability Charges	(75,000)	(131,000)	2,753,000
Minority Interest	5,444,000	1,696,000	5,262,000
Negative Goodwill	-	-	-
Total Liabilities	562,302,000	601,751,000	628,857,000
Stockholders' Equity			
Misc Stocks Options Warrants	-	-	-
Redeemable Preferred Stock	-	-	-
Preferred Stock	-	-	-
Common Stock	702,000	702,000	702,000
Retained Earnings	144,055,000	137,786,000	131,137,000
Treasury Stock	(34,571,000)	(31,769,000)	(31,938,000)
Capital Surplus	-	-	-
Other Stockholder Equity	12,840,000	9,719,000	19,035,000
Total Stockholder Equity	123,026,000	116,438,000	118,936,000
Net Tangible Assets	37,592,000	31,745,000	44,577,000

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General Electric Company (GE) - NYSE

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Income Statement

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All numbers in thousands

Period Ending	Dec 31, 2012	Dec 31, 2011	Dec 31, 2010
Total Revenue	147,359,000	147,288,000	149,557,000
Cost of Revenue	77,167,000	71,190,000	74,725,000
Gross Profit	70,192,000	76,098,000	74,842,000
Operating Expenses			
Research Development	-	-	-
Selling General and Administrative	36,387,000	37,362,000	38,033,000
Non Recurring	3,891,000	3,951,000	7,085,000
Others	-	-	-
Total Operating Expenses	-	-	-
Operating Income or Loss	29,914,000	34,785,000	29,724,000
Income from Continuing Operations			
Total Other Income/Expenses Net	-	-	-
Earnings Before Interest And Taxes	29,914,000	34,785,000	29,724,000
Interest Expense	12,508,000	14,528,000	15,537,000
Income Before Tax	17,406,000	20,257,000	14,187,000
Income Tax Expense	2,504,000	5,738,000	1,038,000
Minority Interest	(223,000)	(292,000)	(535,000)
Net Income From Continuing Ops	14,902,000	14,519,000	13,148,000
Non-recurring Events			
Discontinued Operations	(1,038,000)	(76,000)	(969,000)
Extraordinary Items	-	-	-
Effect Of Accounting Changes	-	-	-
Other Items	-	-	-
Net Income	13,861,000	14,151,000	11,644,000
Preferred Stock And Other Adjustments	-	(1,031,000)	(300,000)
Net income Applicable To Common Shares	13,861,000	13,120,000	11,344,000

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General Electric Company (GE) - NYQ

Add to Portfolio

25.80 0.15(0.58%) 12:12PM EST - Nasdaq Real Time Price

Cash Flow

Get Cash Flow for:



View: **Annual Data** | Quarterly Data

All numbers in thousands

Period Ending	Dec 31, 2012	Dec 31, 2011	Dec 31, 2010
Net Income	13,641,000	14,151,000	11,644,000
Operating Activities, Cash Flows Provided By or Used In			
Depreciation	9,346,000	9,186,000	9,788,000
Adjustments To Net Income	(356,000)	(419,000)	1,364,000
Changes in Accounts Receivables	3,117,000	3,237,000	7,025,000
Changes in Liabilities	(1,344,000)	89,000	(360,000)
Changes in Inventories	(1,274,000)	(1,168,000)	342,000
Changes in Other Operating Activities	7,899,000	7,255,000	5,921,000
Total Cash Flow From Operating Activities	31,331,000	33,359,000	36,124,000
Investing Activities, Cash Flows Provided By or Used In			
Capital Expenditures	(15,126,000)	(12,650,000)	(9,800,000)
Investments	6,872,000	14,630,000	21,758,000
Other Cash flows from Investing Activities	19,556,000	17,902,000	20,478,000
Total Cash Flows From Investing Activities	11,302,000	19,882,000	32,436,000
Financing Activities, Cash Flows Provided By or Used In			
Dividends Paid	(7,189,000)	(6,458,000)	(4,790,000)
Sale Purchase of Stock	(204,000)	(9,334,000)	(3,896,000)
Net Borrowings	(40,722,000)	(29,160,000)	(48,915,000)
Other Cash Flows from Financing Activities	(2,959,000)	(1,911,000)	(3,985,000)
Total Cash Flows From Financing Activities	(51,074,000)	(48,863,000)	(61,586,000)
Effect Of Exchange Rate Changes	1,278,000	(841,000)	(333,000)
Change In Cash and Cash Equivalents	(7,163,000)	5,537,000	6,641,000

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General Electric Co GE**Financials**

	Export										Ascending
	2004-12	2005-12	2006-12	2007-12	2008-12	2009-12	2010-12	2011-12	2012-12	2013-12	TTM
Revenue USD Mil	152,363	149,702	163,391	172,738	182,515	156,783	150,211	147,300	147,359	146,045	146,045
Gross Margin %	59.5	55.4	54.6	57.7	54.1	51.6	52.3	53.6	49.6	47.2	47.2
Operating Income USD Mil	32,941	38,302	44,814	52,842	45,991	29,113	30,191	34,643	29,914	26,267	26,267
Operating Margin %	21.6	25.6	27.4	30.6	25.2	18.6	20.1	23.5	20.3	18.0	18.0
Net Income USD Mil	16,593	16,353	20,829	22,208	17,410	11,025	11,644	14,151	13,641	13,057	13,057
Earnings Per Share USD	1.59	1.54	2.00	2.17	1.72	1.01	1.06	1.23	1.29	1.27	1.27
Dividends USD	0.82	0.91	1.03	1.15	1.24	0.61	0.46	0.61	0.70	0.79	0.79
Payout Ratio %	51.6	52.8	51.8	52.3	69.7	59.2	40.0	49.6	50.4	53.7	53.7
Shares Mil	10,445	10,611	10,394	10,218	10,098	10,615	10,678	10,620	10,564	10,289	10,289
Book Value Per Share USD	10.48	10.35	10.90	11.57	10.51	11.00	11.20	11.01	11.82	12.98	13.01
Operating Cash Flow USD Mil	36,484	37,641	30,646	45,683	48,601	24,593	36,123	33,359	31,331	28,579	28,579
Cap Spending USD Mil	-13,118	-14,441	-16,650	-17,870	-16,010	-8,634	-9,800	-12,650	-15,126	-13,458	-13,458
Free Cash Flow USD Mil	23,366	23,200	13,996	27,813	32,591	15,959	26,323	20,709	16,205	15,121	15,121
Free Cash Flow Per Share USD	2.24	2.19	1.35	2.72	3.23	1.50	2.47	1.95	1.53	1.47	—
Working Capital USD Mil	287,542	184,959	218,214	244,405	254,715	316,579	315,332	286,927	207,326	215,731	—

Key Ratios

	Profitability	Growth	Cash Flow	Financial Health	Efficiency Ratios						
	2004-12	2005-12	2006-12	2007-12	2008-12	2009-12	2010-12	2011-12	2012-12	2013-12	TTM
Margins % of Sales											
Revenue	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
COGS	40.53	44.63	45.36	42.33	45.90	48.42	47.74	46.35	50.43	52.82	52.82
Gross Margin	59.47	55.37	54.64	57.67	54.10	51.58	52.26	53.65	49.57	47.18	47.18
SG&A	37.85	29.78	27.22	27.97	24.78	26.04	27.37	27.36	26.63	25.90	25.90
R&D	—	—	—	—	—	—	—	—	—	—	—
Other	—	—	—	-0.89	4.12	6.97	4.79	2.77	2.64	3.30	3.30
Operating Margin	21.62	25.59	27.43	30.59	25.20	18.57	20.10	23.52	20.30	17.99	17.99
Net Int Inc & Other	-8.42	-10.80	-12.36	-15.19	-14.71	-11.97	-10.64	-9.87	-8.49	-6.93	-6.93
EBT Margin	13.20	14.78	15.07	15.40	10.49	6.60	9.46	13.64	11.81	11.06	11.06
Profitability											
Tax Rate %	17.47	17.42	16.06	15.53	5.50	—	7.39	28.52	14.39	4.19	4.19
Net Margin %	10.89	10.92	12.75	12.86	9.50	6.84	7.55	8.91	9.26	8.94	8.94
Asset Turnover (Average)	0.22	0.21	0.24	0.23	0.23	0.20	0.20	0.20	0.21	0.22	0.22
Return on Assets %	2.37	2.30	3.04	2.98	2.18	1.36	1.48	1.79	1.95	1.95	1.95
Financial Leverage (Average)	6.80	6.16	6.21	6.88	7.62	6.67	6.32	6.16	5.57	5.03	5.39
Return on Equity %	17.52	14.89	18.79	19.49	15.74	9.66	9.60	11.15	11.39	10.30	10.30
Return on Invested Capital %	1.56	0.79	0.91	0.36	-1.18	-1.00	-0.60	0.50	0.58	0.73	0.73
Interest Coverage	—	—	—	—	1.73	1.55	1.89	2.38	2.39	2.60	2.60

General Electric Co GE**Financials**

	Export										Ascending
	2004-12	2005-12	2006-12	2007-12	2008-12	2009-12	2010-12	2011-12	2012-12	2013-12	TTM
Revenue USD Mil	152,363	149,702	163,391	172,738	182,515	156,783	150,211	147,300	147,359	146,045	146,045
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Dividends USD	0.82	0.91	1.03	1.15	1.24	0.61	0.46	0.61	0.70	0.79	0.79
Payout Ratio %	51.6	52.8	51.8	52.3	69.7	59.2	40.0	49.6	50.4	53.7	53.7
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Free Cash Flow Per Share USD	2.24	2.19	1.35	2.72	3.23	1.50	2.47	1.95	1.53	1.47	—
Working Capital USD Mil	287,542	184,959	218,214	244,405	254,715	316,579	315,332	286,927	207,326	215,731	—

Key Ratios

	Profitability	Growth	Cash Flow	Financial Health	Efficiency Ratios							
	2004-12	2005-12	2006-12	2007-12	2008-12	2009-12	2010-12	2011-12	2012-12	2013-12	Latest Qtr	
Revenue %												
Year over Year	13.55	-1.75	9.14	5.72	5.66	-14.10	-4.19	-1.94	0.04	-0.89	2.19	
3-Year Average	6.56	4.36	6.78	4.27	6.83	-1.37	-4.55	-6.90	-2.05	-0.93	—	
5-Year Average	6.57	2.96	5.35	5.58	6.35	0.57	0.07	-2.05	-3.13	-4.36	—	
10-Year Average	9.89	8.01	7.60	6.91	6.22	3.53	1.50	1.58	1.13	0.85	—	
Operating Income %												
Year over Year	5.81	16.27	17.00	17.91	-12.97	-36.70	3.70	14.75	-13.65	-12.19	-13.67	
3-Year Average	1.92	9.18	12.91	17.06	6.29	-13.39	-17.02	-9.01	0.91	-4.54	—	
5-Year Average	5.54	4.90	7.57	12.42	8.12	-2.44	-4.65	-5.02	-10.76	-10.60	—	
10-Year Average	9.75	8.80	9.35	11.68	7.25	1.47	0.01	1.08	0.16	-1.69	—	
Net Income %												
Year over Year	10.61	-1.45	27.37	6.62	-21.60	-36.67	5.61	21.53	-3.60	-4.28	—	
3-Year Average	6.64	5.02	11.56	10.20	2.11	-19.11	-19.36	-6.68	7.36	3.89	—	
5-Year Average	9.14	5.13	8.77	9.48	3.02	-7.85	-6.57	-7.44	-9.29	-5.59	—	
10-Year Average	13.38	9.54	11.08	10.47	6.48	0.28	-0.89	0.34	-0.34	-1.38	—	
EPS %												
Year over Year	6.71	-3.14	29.87	8.50	-20.74	-41.28	4.95	16.04	4.88	—	-17.60	
3-Year Average	5.09	2.98	10.31	10.92	3.75	-20.37	-21.24	-10.58	8.50	—	—	
5-Year Average	8.18	3.93	7.86	9.01	2.91	-8.68	-7.20	-9.27	-9.88	—	—	
10-Year Average	13.16	9.01	10.55	10.22	6.30	-0.61	-1.79	-1.07	-0.89	—	—	

General Electric Co GE**Financials**

	Export										Ascending
	2004-12	2005-12	2006-12	2007-12	2008-12	2009-12	2010-12	2011-12	2012-12	2013-12	TTM
Revenue USD Mil	152,363	149,702	163,391	172,738	182,515	156,783	150,211	147,300	147,359	146,045	146,045
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Earnings Per Share USD	1.59	1.54	2.00	2.17	1.72	1.01	1.06	1.23	1.29	1.27	1.27
Dividends USD	0.82	0.91	1.03	1.15	1.24	0.61	0.46	0.61	0.70	0.79	0.79
Payout Ratio %	51.6	52.8	51.8	52.3	69.7	59.2	40.0	49.6	50.4	53.7	53.7
Shares Mil	10,445	10,611	10,394	10,218	10,098	10,615	10,678	10,620	10,564	10,289	10,289
Book Value Per Share USD	10.48	10.35	10.90	11.57	10.51	11.00	11.20	11.01	11.82	12.98	13.01
Operating Cash Flow USD Mil	36,484	37,641	30,646	45,683	48,601	24,593	36,123	33,359	31,331	28,579	28,579
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Free Cash Flow Per Share USD	2.24	2.19	1.35	2.72	3.23	1.50	2.47	1.95	1.53	1.47	—
Working Capital USD Mil	287,542	184,959	218,214	244,405	254,715	316,579	315,332	286,927	207,326	215,731	—

Key Ratios

	Profitability	Growth	Cash Flow	Financial Health	Efficiency Ratios						
Cash Flow Ratios	2004-12	2005-12	2006-12	2007-12	2008-12	2009-12	2010-12	2011-12	2012-12	2013-12	TTM
Operating Cash Flow Growth % YOY	20.45	3.17	-18.58	49.07	6.39	-49.40	46.88	-7.65	-6.08	-8.78	—
Free Cash Flow Growth % YOY	13.86	-0.71	-39.67	98.72	17.18	-51.03	64.94	-21.33	-21.75	-6.69	—
Cap Ex as a % of Sales	8.61	9.65	10.19	10.35	8.77	5.51	6.52	8.59	10.26	9.21	9.21
Free Cash Flow/Sales %	15.34	15.50	8.57	16.10	17.86	10.18	17.52	14.06	11.00	10.35	10.35
Free Cash Flow/Net Income	1.41	1.42	0.67	1.25	1.87	1.45	2.26	1.46	1.19	1.16	1.16

General Electric Co GE

Financials

	Export										Ascending
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Revenue USD Mil	152,363	149,702	163,391	172,738	182,515	156,783	150,211	147,300	147,359	146,045	146,045
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Earnings Per Share USD	1.59	1.54	2.00	2.17	1.72	1.01	1.06	1.23	1.29	1.27	1.27
Dividends USD	0.82	0.91	1.03	1.15	1.24	0.61	0.46	0.61	0.70	0.79	0.79
Payout Ratio %	51.6	52.8	51.8	52.3	69.7	59.2	40.0	49.6	50.4	53.7	53.7
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Book Value Per Share USD	10.48	10.35	10.90	11.57	10.51	11.00	11.20	11.01	11.82	12.98	13.01
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Free Cash Flow Per Share USD	2.24	2.19	1.35	2.72	3.23	1.50	2.47	1.95	1.53	1.47	—
Working Capital USD Mil	287,542	184,959	218,214	244,405	254,715	316,579	315,332	286,927	207,326	215,731	—

Key Ratios

	Profitability	Growth	Cash Flow	Financial Health	Efficiency Ratios						
Balance Sheet Items (in %)	2004-12	2005-12	2006-12	2007-12	2008-12	2009-12	2010-12	2011-12	2012-12	2013-12	Latest Qtr
Cash & Short-Term Investments	20.11	9.23	8.91	7.69	11.24	15.89	16.36	18.39	18.37	20.19	20.19
Accounts Receivable	44.40	47.12	52.38	52.36	50.14	46.03	44.94	42.87	41.95	41.50	41.50
Inventory	1.30	1.56	1.64	1.62	1.71	1.53	1.53	1.92	2.24	2.64	2.64
Other Current Assets	—	—	—	—	—	—	—	—	—	—	—
Total Current Assets	65.81	57.90	62.92	61.67	63.09	63.45	62.84	63.18	62.56	64.32	64.32
Net PP&E	8.44	10.03	10.75	9.79	9.84	8.49	8.81	9.17	10.18	10.48	10.48
Intangibles	11.09	12.14	12.40	12.23	12.13	9.91	9.91	11.81	12.47	14.01	14.01
Other Long-Term Assets	14.65	19.93	13.93	16.30	14.94	18.15	18.44	15.85	14.80	11.19	11.19
Total Assets	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
Accounts Payable	3.30	3.16	3.11	2.69	2.61	2.52	1.95	2.29	2.29	2.51	2.51
Short-Term Debt	21.02	23.49	24.69	24.53	24.28	17.02	15.70	19.19	19.19	11.86	11.86
Taxes Payable	—	—	—	—	—	—	—	—	—	—	—
Accrued Liabilities	0.52	0.66	0.75	1.24	1.57	1.56	1.48	1.45	1.59	2.00	2.00
Other Short-Term Liabilities	2.65	3.13	3.07	2.48	2.70	1.86	1.73	0.25	9.24	15.09	15.09
Total Current Liabilities	27.49	30.43	31.63	30.94	31.16	22.96	20.86	23.17	32.31	31.46	31.46
Long-Term Debt	28.41	31.53	37.41	40.11	41.37	43.26	43.05	38.02	34.45	33.76	33.76
Other Long-Term Liabilities	29.40	21.80	14.86	14.42	14.34	18.78	20.26	22.57	15.29	14.89	14.89
Total Liabilities	85.30	83.76	83.89	85.47	86.88	85.00	84.17	83.77	82.05	80.11	80.11
Total Stockholders' Equity	14.70	16.24	16.11	14.53	13.12	15.00	15.83	16.23	17.95	19.89	19.89
Total Liabilities & Equity	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
Liquidity/Financial Health	2004-12	2005-12	2006-12	2007-12	2008-12	2009-12	2010-12	2011-12	2012-12	2013-12	Latest Qtr
Current Ratio	2.39	1.90	1.99	1.99	2.02	2.76	3.01	2.73	1.94	2.04	2.04
Quick Ratio	2.35	1.85	1.94	1.94	1.97	2.70	2.94	2.64	1.87	1.96	1.96
Financial Leverage	6.80	6.16	6.21	6.88	7.62	6.67	6.32	6.16	5.57	5.03	5.39
Debt/Equity	1.93	1.94	2.32	2.76	3.15	2.88	2.72	2.34	1.92	1.70	1.85

General Electric Co GE**Financials**

	Export										Ascending
	2004-12	2005-12	2006-12	2007-12	2008-12	2009-12	2010-12	2011-12	2012-12	2013-12	TTM
Revenue USD Mil	152,363	149,702	163,391	172,738	182,515	156,783	150,211	147,300	147,359	146,045	146,045
Gross Margin %	59.5	55.4	54.6	57.7	54.1	51.6	52.3	53.6	49.6	47.2	47.2
Operating Income USD Mil	32,941	38,302	44,814	52,842	45,991	29,113	30,191	34,643	29,914	26,267	26,267
Operating Margin %	21.6	25.6	27.4	30.6	25.2	18.6	20.1	23.5	20.3	18.0	18.0
Net Income USD Mil	16,593	16,353	20,829	22,208	17,410	11,025	11,644	14,151	13,641	13,057	13,057
Earnings Per Share USD	1.59	1.54	2.00	2.17	1.72	1.01	1.06	1.23	1.29	1.27	1.27
Dividends USD	0.82	0.91	1.03	1.15	1.24	0.61	0.46	0.61	0.70	0.79	0.79
Payout Ratio %	51.6	52.8	51.8	52.3	69.7	59.2	40.0	49.6	50.4	53.7	53.7
Shares Mil	10,445	10,611	10,394	10,218	10,098	10,615	10,678	10,620	10,564	10,289	10,289
Book Value Per Share USD	10.48	10.35	10.90	11.57	10.51	11.00	11.20	11.01	11.82	12.98	13.01
Operating Cash Flow USD Mil	36,484	37,641	30,646	45,683	48,601	24,593	36,123	33,359	31,331	28,579	28,579
Cap Spending USD Mil	-13,118	-14,441	-16,650	-17,870	-16,010	-8,634	-9,800	-12,650	-15,126	-13,458	-13,458
Free Cash Flow USD Mil	23,366	23,200	13,996	27,813	32,591	15,959	26,323	20,709	16,205	15,121	15,121
Free Cash Flow Per Share USD	2.24	2.19	1.35	2.72	3.23	1.50	2.47	1.95	1.53	1.47	—
Working Capital USD Mil	287,542	184,959	218,214	244,405	254,715	316,579	315,332	286,927	207,326	215,731	—

Key Ratios

	Profitability	Growth	Cash Flow	Financial Health	Efficiency Ratios						
	2004-12	2005-12	2006-12	2007-12	2008-12	2009-12	2010-12	2011-12	2012-12	2013-12	TTM
Efficiency											
Days Sales Outstanding	29.90	35.46	389.88	376.61	35.70	51.30	70.72	58.36	50.82	53.59	53.59
Days Inventory	54.76	55.32	53.87	60.64	57.89	61.68	59.84	67.67	71.63	77.36	77.36
Payables Period	131.66	125.65	105.82	107.55	91.97	97.41	87.44	83.01	78.77	76.05	76.05
Cash Conversion Cycle	-47.00	-34.88	337.93	329.70	1.61	15.58	43.11	43.02	43.67	54.90	54.90
Receivables Turnover	12.21	10.29	0.94	0.97	10.23	7.11	5.16	6.25	7.18	6.81	6.81
Inventory Turnover	6.67	6.60	6.78	6.02	6.31	5.92	6.10	5.39	5.10	4.72	4.72
Fixed Assets Turnover	2.61	2.29	2.29	2.26	2.33	2.16	2.27	2.23	2.18	2.11	2.11
Asset Turnover	0.22	0.21	0.24	0.23	0.23	0.20	0.20	0.20	0.21	0.22	0.22

General Electric Co GE

Income Statement Balance Sheet Cash Flow

Statement Type: Annual Data Type: As of Reported Period: 5 Years Show Report Dates: Ascending Data Scroll: View: Rounding: Export:

Fiscal year ends in December	2009-12	2010-12	2011-12	2012-12	2013-12	TTM
Revenue	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
Cost of revenue	48.42%	47.74%	46.35%	50.43%	52.82%	52.82%
Gross profit	51.58%	52.26%	53.65%	49.57%	47.18%	47.18%
Operating expenses	33.01%	32.16%	30.13%	29.27%	29.19%	29.19%
Sales, General and adm...	26.04%	27.37%	27.36%	26.63%	25.90%	25.90%
Other operating expens...	6.97%	4.79%	2.77%	2.64%	3.30%	3.30%
Total operating expens...	33.01%	32.16%	30.13%	29.27%	29.19%	29.19%
Operating income	18.57%	20.10%	23.52%	20.30%	17.99%	17.99%
Interest Expense	11.97%	10.64%	9.87%	8.49%	6.93%	6.93%
Income before taxes	6.60%	9.46%	13.64%	11.81%	11.06%	11.06%
Provision for income t...	(0.70%)	0.70%	3.89%	1.70%	0.46%	0.46%
Net income from contin...	7.29%	8.76%	9.75%	10.11%	10.60%	10.60%
Net income from discon...	(0.12%)	(0.65%)	0.05%	(0.70%)	(1.45%)	(1.45%)
Other	(0.14%)	(0.36%)	(0.20%)	(0.15%)	(0.20%)	(0.20%)
Net income	7.03%	7.75%	9.61%	9.26%	8.94%	8.94%
Preferred dividend	0.19%	0.20%	0.70%	—	—	—
Net income available t...	6.84%	7.55%	8.91%	9.26%	8.94%	8.94%
Earnings per share						
Basic	1.01	1.06	1.24	1.29	1.28	1.28
Diluted	1.01	1.06	1.23	1.29	1.27	1.27
Weighted average share...						
Basic	10,614	10,661	10,591	10,523	10,222	10,222
Diluted	10,615	10,678	10,620	10,564	10,289	10,289
EBITDA	25.35%	26.77%	23.52%	26.64%	24.67%	24.67%

General Electric Co GE

Current Valuation GE

	GE	Industry Avg	S&P 500	GE 5Y Avg*	Relative to Industry	Relative to S&P 500
Price/Earnings	17.8	20.5	17.9	15.9		
Price/Book	2.0	2.9	2.6	1.7		
Price/Sales	1.8	1.7	1.7	1.4		
Price/Cash Flow	9.4	34.5	10.9	7.6		
Dividend Yield %	3.1	2.0	2.3	3.2		
Price/Fair Value	Premium	—	—	—		
Data as of 03/06/2014, *Price/Cash Flow uses 3-year average.					Avg	Avg

Forward Valuation GE

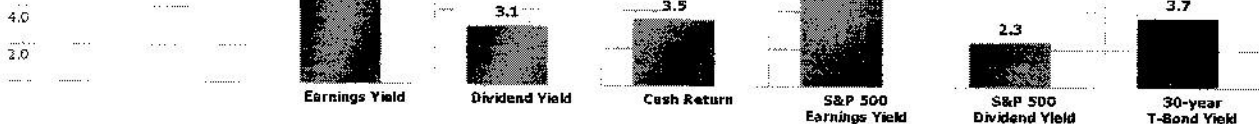
	GE	Industry Avg	S&P 500	Relative to Industry	Relative to S&P 500
Forward Price/Earnings	14.5	—	16.0		
PEG Ratio	1.6	—	—		
PEG Payback (Yrs)	8.7	—	—		
Data as of 03/06/2014.				Avg	Avg

Valuation History GE

Price/Earnings		Price/Book	Price/Sales	Price/Cash Flow								
GE	S&P 500											
24.0												
18.0												
12.0												
6.0												
History												
		2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	TTM
Price/Earnings												
GE		22.9	20.4	18.7	16.9	9.1	14.7	15.9	14.6	15.1	19.1	17.8
S&P 500		19.0	17.3	16.8	16.5	10.9	18.6	15.5	13.7	15.0	18.6	17.9
Price/Book												
GE		3.5	3.4	3.4	3.2	1.5	1.4	1.6	1.6	1.8	2.2	2.0
S&P 500		3.0	2.8	2.9	2.7	1.7	2.2	2.2	2.0	2.1	2.6	2.6
Price/Sales												
GE		2.5	2.5	2.4	2.2	0.9	1.0	1.3	1.3	1.5	2.0	1.8
S&P 500		1.6	1.5	1.6	1.5	0.9	1.2	1.3	1.2	1.3	1.7	1.7
Price/Cash Flow												
GE		10.4	9.9	12.6	8.3	3.4	6.5	5.4	5.7	7.1	10.1	9.4
S&P 500		11.4	10.7	11.1	11.6	6.8	9.1	9.3	8.5	9.2	11.2	10.9

Yields

Current Rates of Return %



Stock Type: Cyclical
 Last Close: 03/06/2014 \$26.22
 Fair Value Estimate: \$29.00
 Morningstar Rating:

Industry Peers GE

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	Morningstar Rating	Market Cap \$M	Net Income \$M	P/S	P/B	P/E	Dividend Yield%	5-Yr Rev CAGR%	Med Oper. Margin%	Interest Coverage	D/E
General Electric Co		263,068	13,057	1.8	2.0	17.8	3.1	-4.4	19.8	2.6	1.7
Siemens AG		112,011	4,519	1.1	2.7	19.1	2.3	-0.4	8.8	8.4	0.6
Siemens AG		111,775	4,519	1.1	2.7	19.0	2.3	-0.4	8.8	8.4	0.6
3M Co		88,853	4,659	3.0	5.1	20.0	2.1	4.1	21.6	46.3	0.2
Honeywell International, Inc.		74,296	3,924	1.9	4.3	19.3	1.8	1.3	9.6	17.6	0.4
Caterpillar Inc		62,251	3,789	1.2	3.0	17.0	2.4	1.6	10.1	5.3	1.3
ABB, Ltd.		61,803	2,866	1.5	3.5	21.3	—	6.2	12.3	14.1	0.4
ABB, Ltd.		60,021	2,866	1.4	3.4	20.7	2.8	6.2	12.3	14.1	0.4
Danaher Corporation		53,699	2,695	2.9	2.4	20.2	0.1	8.5	16.3	25.4	0.2
Schneider Electric		49,709	1,795	1.5	2.2	20.0	2.1	6.7	12.6	7.4	0.4
Emerson Electric Co.		45,729	2,012	1.9	4.3	23.2	2.6	-0.1	17.4	14.7	0.4
Eaton Corporation PLC		35,809	1,861	1.6	2.1	19.3	2.3	7.5	9.4	8.0	0.5
Atlas Copco AB		35,219	12,564	2.7	6.3	18.1	2.4	7.4	19.9	18.5	0.5
Illinois Tool Works Inc		34,996	1,679	2.6	3.6	22.7	1.9	-3.7	15.4	10.8	0.3
Atlas Copco AB		34,151	12,564	2.6	6.1	17.5	2.1	7.4	19.9	—	0.5
Fanuc Corp		34,102	102,951	7.9	3.0	34.1	0.9	1.2	37.1	—	—
Atlas Copco AB		33,607	12,564	2.5	6.0	17.2	2.1	7.4	19.9	—	0.5
Fanuc Corp		33,435	102,951	7.8	2.9	33.4	0.7	1.2	37.1	—	—
Atlas Copco AB		33,120	12,564	2.5	5.9	17.0	2.6	7.4	19.9	18.5	0.5
Cummins Inc		27,278	1,483	1.6	3.6	18.5	1.6	3.8	12.1	52.7	0.2
Fuji Heavy Industries		21,447	248,184	1.0	2.9	8.8	1.0	4.0	2.9	28.9	0.3
KONE Oyj		21,333	701	2.2	9.0	21.8	3.4	8.5	13.8	118.1	0.0
Fuji Heavy Industries		21,286	248,184	1.0	2.9	8.8	—	4.0	2.9	28.9	0.3
KONE Oyj		21,118	701	2.2	8.9	21.6	2.6	8.5	13.8	—	0.0
Mitsubishi Heavy Industries, Ltd.		20,164	126,198	0.7	1.3	16.4	0.6	-2.5	3.5	10.0	0.4
Toshiba Corporation		19,022	61,687	0.3	1.6	31.5	—	-5.6	3.0	5.8	1.1
Industry Average		8,379	5,701	1.7	2.9	20.6	2.0	4.7	-749.3	21.7	0.9

We value your feedback. Let us know what you think.