

<b>Just for Feet, Inc</b>	<b>1998</b>	<b>1997</b>	<b>1996</b>	<b>1998</b>	<b>1997</b>	<b>1996</b>
Cash & Cash Equivalent	\$12,412	\$82,490	\$138,785	1.8%	18.4%	36.9%
Marketable Securities			\$33,961			9.0%
Accounts Receivable	\$18,875	\$15,840	\$6,553	2.7%	3.5%	1.7%
Inventory	\$399,901	\$206,128	\$133,323	58.0%	46.0%	35.5%
Other Current Assets	\$18,302	\$6,709	\$2,121	2.7%	1.5%	0.6%
<b>Total Current Assets</b>	<b>\$449,490</b>	<b>\$311,167</b>	<b>\$314,743</b>	<b>65.2%</b>	<b>69.4%</b>	<b>83.7%</b>
Plant, Property & Equipment	\$160,592	\$94,529	\$54,922	23.3%	21.1%	14.6%
Goodwill	\$71,084	\$36,106		10.3%	8.1%	0.0%
Other	\$8,230	\$6,550	\$6,169	1.2%	1.5%	1.6%
<b>Total Assets</b>	<b>\$689,396</b>	<b>\$448,352</b>	<b>\$375,834</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>
Short-Term Debt		\$90,667	\$100,000		20.2%	26.6%
Accounts Payable	\$100,322	\$51,162	\$38,897	14.6%	11.4%	10.3%
Accrued Expenses	\$24,829	\$9,292	\$5,487	3.6%	2.1%	1.5%
Income Tax Payable	\$902	\$1,363	\$425	0.1%	0.3%	0.1%
Current Long Term Debt	\$6,639	\$3,222	\$2,105	1.0%	0.7%	0.6%
<b>Total Current Liabilities</b>	<b>\$132,692</b>	<b>\$155,706</b>	<b>\$146,914</b>	<b>19.2%</b>	<b>34.7%</b>	<b>39.1%</b>
Long-Term Debt	\$230,998	\$24,562	\$10,364	33.5%	5.5%	2.8%
<b>Total Liabilities</b>	<b>\$363,690</b>	<b>\$180,268</b>	<b>\$157,278</b>	<b>52.8%</b>	<b>40.2%</b>	<b>41.8%</b>
Common Stock	\$3	\$3	\$3	0.0%	0.0%	0.0%
Paid-In Capital	\$249,590	\$218,616	\$190,492	36.2%	48.8%	50.7%
Retained Earnings	\$76,113	\$49,465	\$28,061	11.0%	11.0%	7.5%
<b>Total Equity</b>	<b>\$325,706</b>	<b>\$268,084</b>	<b>\$218,556</b>	<b>47.2%</b>	<b>59.8%</b>	<b>58.2%</b>
<b>Total Liabilities &amp; Equity</b>	<b>\$689,396</b>	<b>\$448,352</b>	<b>\$375,834</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>