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Part C: Personal Savings and Investments Plan

(35 Points Possible)

Create a personal savings and investment plan in the form of a short report (about 500 words) that answers the following questions:

1. What are your long and short-term saving/investing goals (include a minimum of 3 goals)?
2. How do these goals fit into your life goals?
3. How do you distinguish between savings and investing?

Given your current plans and goals, imagine that you have just been given \$5,000 to save and/or invest. Choose a minimum of three savings/investment options (both short-term and long-term) for your windfall. Explain the advantages and disadvantages of each of the options you have chosen and explain how and why you made these choices.

KAY