

**Exhibit 6.3 Common-size financial statements**

	1	2	3	4	5	6	7	8	9	10	11	12
<b>Balance sheet (year-end)</b>												
Cash and marketable securities	2.1%	20.0%	22.5%	37.9%	13.4%	11.7%	4.0%	30.8%	17.6%	19.9%	42.7%	14.1%
Receivables	7.5	4.8	18.0	17.8	12.5	26.0	4.2	76.8	13.6	9.0	25.7	8.9
Inventories	3.7	2.1	0.1	17.7	22.5	7.3	8.6	—	8.1	0.9	0.1	2.4
Property, plant, and equipment	301.5	182.6	94.5	51.3	67.9	79.0	34.4	26.9	47.5	6.1	24.8	76.3
Accumulated depreciation	(99.7)	(49.0)	(38.6)	(16.3)	(30.7)	(46.4)	(16.6)	(15.6)	(27.7)	(2.7)	(11.5)	(25.4)
Investments	7.0	—	15.2	8.6	8.5	28.8	3.2	2.6	7.5	8.8	1.3	5.2
Other assets	47.2	13.1	51.1	123.5	9.4	30.4	15.8	70.6	33.8	5.2	17.8	104.8
<b>Total assets</b>	<b>269.3%</b>	<b>173.6%</b>	<b>162.8%</b>	<b>235.5%</b>	<b>103.5%</b>	<b>136.8%</b>	<b>53.6%</b>	<b>192.1%</b>	<b>100.4%</b>	<b>47.2%</b>	<b>100.9%</b>	<b>186.3%</b>
Current liabilities	40.4%	32.8%	53.1%	50.4%	34.4%	46.2%	26.4%	118.4%	33.6%	28.7%	34.3%	21.2%
Long-term debt	76.3	26.0	39.8	13.9	14.4	28.2	13.4	30.3	12.4	1.0	0.1	73.4
Other noncurrent liabilities	81.0	5.5	7.8	41.3	13.8	8.7	2.4	16.5	8.0	4.3	5.4	24.8
Shareholders' equity	71.6	109.3	62.1	129.9	40.9	53.7	11.4	26.9	46.4	13.2	61.1	66.9
<b>Total liabilities and shareholders' equities</b>	<b>269.3%</b>	<b>173.6%</b>	<b>162.8%</b>	<b>235.5%</b>	<b>103.5%</b>	<b>136.8%</b>	<b>53.6%</b>	<b>192.1%</b>	<b>100.4%</b>	<b>47.2%</b>	<b>100.9%</b>	<b>186.3%</b>
<b>Income statement</b>												
Operating revenues	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Other revenues	—	—	0.7%	—	1.4%	4.3%	—	—	—	—	—	—
Cost of goods sold (excluding depreciation) or operating expenses	58.7	75.4	74.4	11.1	86.5	73.8	74.9	98.3	45.1	80.9	31.6	33.1
Depreciation and amortization	11.4	6.6	7.8	9.7	4.3	5.6	2.9	3.2	4.7	0.7	2.8	21.2
Selling and administrative	15.9	16.2	—	32.2	—	11.3	16.2	—	36.0	8.7	25.1	31.0
Interest expense	4.6	1.3	1.1	0.7	1.4	0.1	0.7	2.5	1.3	—	0.1	7.9
Research and development	—	—	—	14.4	—	4.2	—	—	1.6	0.9	13.6	—
Income taxes	2.5	2.7	2.2	5.1	1.7	3.7	1.2	4.1	2.8	2.8	10.1	2.8
Other	(1.5)	(7.0)	11.5	5.2	(1.8)	(1.0)	1.8	0.6	0.8	(0.2)	(0.7)	(4.0)
<b>Total expenses</b>	<b>91.6%</b>	<b>95.2%</b>	<b>97.0%</b>	<b>78.4%</b>	<b>92.1%</b>	<b>97.7%</b>	<b>97.7%</b>	<b>108.7%</b>	<b>92.3%</b>	<b>93.8%</b>	<b>82.6%</b>	<b>92.0%</b>
<b>Net income</b>	<b>8.4%</b>	<b>4.8%</b>	<b>3.7%</b>	<b>21.6%</b>	<b>9.0%</b>	<b>6.6%</b>	<b>2.3%</b>	<b>(8.7)</b>	<b>7.7%</b>	<b>6.2%</b>	<b>17.4%</b>	<b>8.0%</b>
<b>Cash flow from operations</b>												
Free operating cash flow	25.2%	17.7%	7.9%	31.1%	10.6%	13.3%	5.8%	7.1%	12.0%	10.8%	24.3%	28.2%
	10.6	(9.5)	5.9	25.6	5.5	4.7	3.1	4.8	7.6	9.7	23.1	18.5