

Milestone Two Guidelines and Rubric

Activity: 5-1 Final Project Milestone Two

Course: ACC-308-R4820 Intermediate Acct II 22EW4

Name: Tim Weaver

Criteria	Proficient	Needs Improvement	Not Evident	Criterion Score
Accounting Workbook: Pro Forma Financial Statements	15 points Creates pro forma financial statements for predicting ability to meet future expansion goals. ✓	11.25 points Creates pro forma financial statements but calculations contain inaccuracies	0 points Does not create pro forma financial statements	15 / 15
Criterion Feedback Correct				
Notes to the Financial Statements: Year-to-Year Documentation	15 points Creates appropriate notes as year-to-year documentation for managing depreciation, supplies, and inventory ✓	11.25 points Creates appropriate notes as year-to-year documentation for managing depreciation, supplies and inventory, but notes are cursory or illogical	0 points Does not create appropriate notes as year-to-year documentation for managing depreciation, supplies, and inventory	15 / 15
Criterion Feedback Reasonable notes				

Criteria	Proficient	Needs Improvement	Not Evident	Criterion Score
Notes to the Financial Statements: Long-Term Debt	15 points Creates appropriate notes for long-term debt ✓	11.25 points Creates appropriate notes for long-term debt, but notes are cursory or illogical	0 points Does not create appropriate notes for long term debt	15 / 15

Criterion Feedback

Reasonable notes

Management Analysis Brief: Pro Forma Financial Statements	15 points Discusses the impact of pro forma financial statements for predicting ability to meet future expansion goals	11.25 points Discusses the impact of pro forma financial statements for predicting ability to meet future expansion goals but explanation is cursory or contains inaccuracies ✓	0 points Does not discuss the impact of pro forma financial statements	11.25 / 15
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Criterion Feedback

Could use additional elaboration and focus on the general predicting ability of pro forma statements

Criteria	Proficient	Needs Improvement	Not Evident	Criterion Score
Management Analysis Brief: Inventory Costing, Contingent Liabilities, and Revenue Recognition	15 points Describes the implications of inventory costing, contingent liabilities, and revenue recognition	11.25 points Describes the implications of inventory costing, contingent liabilities, and revenue recognition, but description is cursory or illogical ✓	0 points Does not describe the implications of inventory costing, contingent liabilities, and revenue recognition	11.25 / 15


Criterion Feedback

Could use additional elaboration and more specific examples

Management Analysis Brief: Issues in Interpretation	15 points Identifies potential issues in interpretation of financial information, providing examples to support ideas	11.25 points Identifies potential issues in interpretation of financial information but identification or examples provided are cursory or illogical ✓	0 points Does not identify potential issues in interpretation of financial information	11.25 / 15
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Criterion Feedback

Could use additional elaboration and more specific examples

Criteria	Proficient	Needs Improvement	Not Evident	Criterion Score
Articulation of Response	10 points Submission has no major errors related to citations, grammar, spelling, syntax, or organization 	7.5 points Submission has major errors related to citations, grammar, spelling, syntax, or organization that negatively impact readability and articulation of main ideas	0 points Submission has critical errors related to citations, grammar, spelling, syntax, or organization that prevent understanding of ideas	10 / 10
Criterion Feedback Minor mechanical issues				

Total	88.75 / 100
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Overall Score

Proficient ✓
76 points minimum

Instructors should not modify this row (it will automate from the scores above). This score represents the average evaluation across all rubric criteria.

Needs Improvement
1 point minimum

Instructors should not modify this row (it will automate from the scores above). This score represents the average evaluation across all rubric criteria.

Not Evident
0 points minimum

Instructors should not modify this row (it will automate from the scores above). This score represents the average evaluation across all rubric criteria.