

# Milestone One Guidelines and Rubric

Activity: 3-1 Final Project Milestone One


Course: ACC-308-R4820 Intermediate Acct II 22EW4

Name: Tim Weaver

Criteria	Proficient	Needs Improvement	Not Evident	Criterion Score
Accounting Workbook: Adjusting Entries	12 points Creates adjusting entries for financial statements preparation	9 points Creates adjusting entries but entries are inaccurate ✓	0 points Does not create adjusting entries	9 / 12
<b>Criterion Feedback</b>  Some issues here. Will send an annotated workbook.				
Accounting Workbook: Adjusted Trial Balance	12 points Creates an adjusted trial balance for financial statement preparation	9 points Creates an adjusted trial balance but balances are inaccurate ✓	0 points Does not create an adjusted trial balance	9 / 12
<b>Criterion Feedback</b>  Some issues here. Will send an annotated workbook.				
Accounting Workbook: Financial Statement	12 points Prepares financial statements for determining the company's financial position	9 points Prepares financial statements but calculations are inaccurate ✓	0 points Does not prepare financial statements	9 / 12

Criteria	Proficient	Needs Improvement	Not Evident	Criterion Score
<p><b>Criterion Feedback</b></p> <p>Some issues here. Will send an annotated workbook.</p>				
Accounting Workbook: Ratios	12 points Calculates ratios for determining the company's financial health	9 points Calculates ratios but calculations are inaccurate ✓	0 points Does not calculate ratios	9 / 12
<p><b>Criterion Feedback</b></p> <p>An issue here. Will send an annotated workbook.</p>				
Management Analysis Brief: Company's Financial Health	12 points Assesses the company's financial health based on ratio analyses presented in the accounting workbook	9 points Assesses the company's financial health but assessment is cursory or contains inaccuracies ✓	0 points Does not assess the company's financial health	9 / 12
<p><b>Criterion Feedback</b></p> <p>Could use additional elaboration on the company's health</p>				
Management Analysis Brief: Ratio Analysis and Ratios Over Time	12 points Compares ratio analysis to trends in financial ratios over time for illustrating their impact, providing examples to support claims	9 points Compares ratio analysis to trends over time for illustrating their impact, but examples are cursory, or response contains inaccuracies ✓	0 points Does not compare ratio analysis to trends in financial ratios over time	9 / 12

Criteria	Proficient	Needs Improvement	Not Evident	Criterion Score
<p><b>Criterion Feedback</b></p> <p>Could use additional elaboration on the your points, inaccurate ratio data included</p>				
<p>Management Analysis Brief: Compounding Periods and Interest Rates</p>	<p>12 points</p> <p>Summarizes the effects of different compounding periods and interest rates on future value of money</p>	<p>9 points</p> <p>Summarizes the effects of different compounding periods and interest rates on future value of money, but summary is cursory or contains inaccuracies ✓</p>	<p>0 points</p> <p>Does not summarize the effects of different compounding periods and interest rates on future value of money</p>	<p>9 / 12</p>
<p><b>Criterion Feedback</b></p> <p>Could use additional elaboration on the your points with examples</p>				
<p>Management Analysis Brief: Regulations and Ethical Reporting</p>	<p>12 points</p> <p>Explains how alignment to relevant regulations and ethical reporting influenced accounting practices and notes, and provides examples to support claims</p>	<p>9 points</p> <p>Explains how alignment to relevant regulations and ethical reporting influenced accounting practices and notes, but explanation or examples are cursory or illogical</p>	<p>0 points</p> <p>Does not explain how alignment to relevant regulations and ethical reporting influenced accounting practices and notes ✓</p>	<p>0 / 12</p>
<p><b>Criterion Feedback</b></p> <p>Not included</p>				

Criteria	Proficient	Needs Improvement	Not Evident	Criterion Score
Articulation of Response	4 points  Submission has no major errors related to citations, grammar, spelling, syntax, or organization  	3 points  Submission has major errors related to citations, grammar, spelling, syntax, or organization that negatively impact readability and articulation of main ideas	0 points  Submission has critical errors related to citations, grammar, spelling, syntax, or organization that prevent understanding of ideas	4 / 4

**Criterion Feedback**

Reasonably clear presentation with minor mechanical issues

Total	67 / 100
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**Overall Score**

<p><b>Proficient</b> 76 points minimum</p> <p>Instructors should not modify this row (it will automate from the scores above). This score represents the average evaluation across all rubric criteria.</p>	<p><b>Needs Improvement</b> 1 point minimum</p> <p>Instructors should not modify this row (it will automate from the scores above). This score represents the average evaluation across all rubric criteria.</p>	<p><b>Not Evident</b> 0 points minimum</p> <p>Instructors should not modify this row (it will automate from the scores above). This score represents the average evaluation across all rubric criteria.</p>
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