



OAKTREE

SAMPLE PARTNER 10000 UNITS
333 SOUTH GRAND AVE
28TH FLOOR
LOS ANGELES, CA 90071

For 2019

To Oaktree Capital Group, LLC Unitholders:

Enclosed is your 2019 Tax Package, which contains your Schedule K-1 and certain information relating to your ownership of Oaktree Capital Group, LLC (NYSE: OAK) units. As a unitholder, you are required to report this activity on your federal and state income tax returns.

In the Tax Package, we are providing the following documents to you:

1. Schedule K-1 (Form 1065)
2. 2019 Supplemental Information (contains details about the amounts reported on Schedule K-1)
3. 2019 Ownership Schedule
4. 2019 Sales Schedule (if applicable)
5. 2019 Schedule K-1 Tax Information, including Frequently Asked Questions and Answers
6. Partner's Instructions for Schedule K-1 (Form 1065)

Please carefully review the information on your 2019 Ownership Schedule. This schedule contains the history of units you bought or sold by date and number of units as reported by your broker or our transfer agent through December 31, 2018. We rely on purchase and sale information obtained from the brokers and transfer agent to prepare the tax information reported to you. If the information provided by the brokers and transfer agent is incorrect, then the information reported to you, as well as the information reported to the Internal Revenue Service, will also be incorrect. If the information is inaccurate, please contact Tax Package Support as indicated below to correct such information, and we will issue you a corrected package.

This package is intended to be a general guide to reporting your share of our taxable income and any gain or loss from the sale of our units based on our understanding of existing tax laws and regulations. It is not intended to provide tax advice. Therefore, before you prepare and file your income tax return, you are urged to consult your tax advisor.

If you have any questions concerning your Schedule K-1 or this package, please contact Tax Package Support at (866)-709-8178 during the hours of 8:00 a.m. to 5:00 p.m., Monday thru Friday, Central Time, or visit our website at www.taxpackagesupport.com/oaktree.

Oaktree Capital Group, LLC

**Schedule K-1
(Form 1065)**

Department of the Treasury
Internal Revenue Service

For calendar year 2016, or tax
year beginning _____, 2016
ending _____, 20____

**Partner's Share of Income, Deductions,
Credits, etc.**

▶ See back of form and separate instructions.

Part I Information About the Partnership

A Partnership's employer identification number
26-0174894

B Partnership's name, address, city, state, and ZIP code
OAKTREE CAPITAL GROUP, LLC
333 SOUTH GRAND AVE
28TH FLOOR
LOS ANGELES, CA 90071

C IRS Center where partnership filed return
e-file

D ☒ Check if this is a publicly traded partnership (PTP)

Part II Information About the Partner

E Partner's identifying number
***-**-6789

F Partner's name, address, city, state, and ZIP code
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28TH FLOOR
LOS ANGELES, CA 90071

G ☐ General partner or LLC member-manager ☒ Limited partner or other LLC member

H ☒ Domestic partner ☐ Foreign partner

I1 What type of entity is this partner? Individual

I2 If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here ☐

J Partner's share of profit, loss, and capital (see instructions)

	Beginning	Ending
Profit	0.016645 %	0.016306 %
Loss	0.016645 %	0.016306 %
Capital	0.016645 %	0.016306 %

K Partner's share of liabilities at year end:

Nonrecourse \$ 0

Qualified nonrecourse financing

Recourse \$

L Partner's capital account analysis:

Beginning capital account \$ 458,313

Capital contributed during the year \$ 0

Current year increase (decrease) \$ 15,491

Withdrawals & distributions \$ (22,500)

Ending capital account \$ 451,304

☒ Tax basis ☐ GAAP ☐ Section 704(b) book
☐ Other (explain)

M Did the partner contribute property with a built-in gain or loss?
☐ Yes ☒ No
If "Yes," attach statement (see instructions)

☐ Final K-1 ☐ Amended K-1

651113
OMB No. 1545-0123

**Part III Partner's Share of Current Year Income,
Deductions, Credits, and Other Items**

1 Ordinary business income (loss)	15	Credits
2 Net rental real estate income (loss)		
3 Other net rental income (loss)	16	Foreign transactions
4 Guaranteed payments	A	VARIOUS
5 Interest income	B	16,541
6a Ordinary dividends	C	-122
6b Qualified dividends	D*	4,612
7 Royalties	E	323
8 Net short-term capital gain (loss)	F	432
9a Net long-term capital gain (loss)	G	STMT
9b Collectibles (28%) gain (loss)	H	
9c Unrecaptured section 1250 gain	I	
10 Net section 1231 gain (loss)	J	
11 Other income (loss)	K	
12 Section 179 deduction	L	
13 Other deductions	M	
14 Self-employment earnings (loss)	N	
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